

MENTENOVA DAILY

6 August 2026

Prices as at previous trading day, 5 August 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	125 433.20	7659.00	6.50%	13.61%	-11.54%
JSE Resource 20	17:00	118 459.80	6130.70	5.46%	11.02%	-4.20%
JSE Top 40	17:00	107 377.00	1175.50	1.11%	3.99%	-0.56%
JSE All Share	17:00	115 415.70	1159.40	1.01%	3.52%	-0.36%
JSE Capped All Share	17:00	128 103.10	1288.40	1.02%	3.52%	1.81%
JSE Industrial 25	17:00	131 192.60	-1070.10	-0.81%	0.39%	-5.30%
JSE ALPI	17:00	46 451.87	-153.37	-0.33%	-0.72%	6.16%
JSE Financial 15	17:00	26 824.37	-248.54	-0.92%	1.27%	7.85%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.86	-0.04	-0.20%	-1.21%	-3.06%
AUD / ZAR	23:00	11.52	-0.03	-0.26%	-0.87%	4.20%
GBP / ZAR	23:00	21.98	-0.06	-0.28%	-1.51%	-1.52%
JPY / ZAR	23:00	0.10	0.00	-0.38%	-1.43%	-2.08%
USD / ZAR	23:00	16.32	-0.07	-0.40%	-1.28%	-1.46%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	0.19%	0.23%	-1.64%
GBP / USD	23:00	1.35	0.00	0.12%	-0.11%	-0.05%
JPY / USD	23:00	0.01	0.00	0.00%	-0.22%	-0.66%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 915.82	62.90	0.24%	0.12%	1.11%
Nikkei	08:30	66 300.44	2342.91	3.66%	3.01%	31.71%
Nasdaq	20:00	26 363.44	-221.55	-0.83%	3.90%	13.43%
Shanghai	09:30	3 878.43	56.15	1.47%	1.20%	-2.28%
CDAX	16:00	2 206.29	-7.85	-0.35%	1.58%	6.38%
FTSE 100	15:00	10 888.30	8.92	0.08%	0.19%	9.64%
SP 500	20:00	7 723.55	-12.97	-0.17%	3.12%	12.83%
DJ Ind	20:00	54 349.12	263.24	0.49%	3.55%	13.08%
CAC40	19:00	8 669.30	2.67	0.03%	1.88%	6.38%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 735.69	-1.14	-0.07%	5.30%	-15.76%
Silver \$	23:00	62.05	2.49	4.19%	7.73%	-13.42%
Palladium \$	23:00	1 365.68	15.43	1.14%	6.41%	-15.70%
Gold \$	23:00	4 246.82	168.83	4.14%	4.96%	-1.68%
Brent Crude	23:00	79.45	0.09	0.11%	-11.84%	30.57%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

MARKET REPORT

Sasol flags full-year recovery as margins improve

Sasol expects an increase in its headline earnings per share (Heps) of between 2% and 14% for the year ended 30 June 2026, compared to the prior year. This is the equivalent of R36 and R40 per share. The JSE-listed petrochemicals giant published a trading update in a Sens on Wednesday, ahead of the release of its full-year results. Earnings per share (EPS) is expected to be between R17.50 and R19.50, representing an increase of between 65% and 84% compared to the prior year when it was R10.60 per share.

Source:
Moneyweb

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