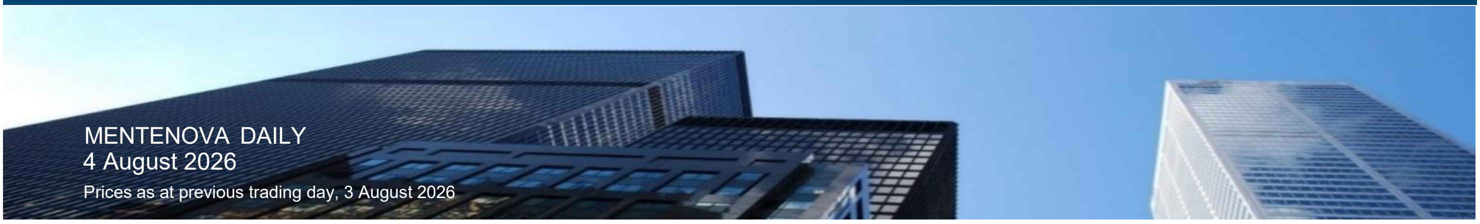
MENTENOVA



MENTENOVA DAILY
4 August 2026

Prices as at previous trading day, 3 August 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	114 229.30	3826.30	3.47%	3.47%	-19.44%
JSE Resource 20	17:00	109 099.70	2396.00	2.25%	2.25%	-11.77%
JSE Top 40	17:00	104 570.70	1313.00	1.27%	1.27%	-3.16%
JSE All Share	17:00	111 493.10	0.00	0.00%	0.00%	-3.75%
JSE Capped All Share	17:00	125 060.10	1312.30	1.06%	1.06%	-0.61%
JSE Industrial 25	17:00	131 808.70	1125.60	0.86%	0.86%	-4.86%
JSE ALPI	17:00	46 806.32	16.04	0.03%	0.03%	6.97%
JSE Financial 15	17:00	26 692.72	203.51	0.77%	0.77%	7.32%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 009.40	124.97	0.48%	0.48%	1.48%
Nikkei	08:30	63 754.90	-607.12	-0.94%	-0.94%	26.65%
Nasdaq	20:00	25 913.90	540.05	2.13%	2.13%	11.50%
Shanghai	09:30	3 809.66	-22.60	-0.59%	-0.59%	-4.01%
CDAX	16:00	2 201.59	29.71	1.37%	1.37%	6.15%
FTSE 100	15:00	10 857.70	-10.35	-0.10%	-0.10%	9.33%
SP 500	20:00	7 600.50	110.78	1.48%	1.48%	11.03%
DJ Ind	20:00	53 178.41	693.38	1.32%	1.32%	10.64%
CAC40	19:00	8 613.82	104.18	1.22%	1.22%	5.70%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.02	-0.07	-0.38%	-0.38%	-2.24%
AUD / ZAR	23:00	11.57	-0.05	-0.43%	-0.43%	4.66%
GBP / ZAR	23:00	22.20	-0.11	-0.51%	-0.51%	-0.52%
JPY / ZAR	23:00	0.11	0.00	0.10%	0.10%	-0.57%
USD / ZAR	23:00	16.52	-0.01	-0.05%	-0.05%	-0.24%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 632.43	-15.95	-0.97%	-0.97%	-20.78%
Silver $	23:00	58.17	0.57	1.00%	1.00%	-18.83%
Palladium $	23:00	1 266.03	-17.43	-1.36%	-1.36%	-21.85%
Gold $	23:00	4 054.33	8.18	0.20%	0.20%	-6.14%
Brent Crude	23:00	83.77	-6.35	-7.05%	-7.05%	37.67%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	-0.16%	-0.16%	-2.02%
GBP / USD	23:00	1.34	-0.01	-0.37%	-0.37%	-0.31%
JPY / USD	23:00	0.01	0.00	0.14%	0.14%	-0.30%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

US factory activity expands at strongest pace since 2022

US manufacturing activity expanded in July at the fastest pace in more than four years as demand remained strong, production surged and firms added workers. The Institute for Supply Management’s July manufacturing gauge rose to 55.6, the highest since May 2022. Readings above 50 indicate growth, and the sector has now been above that mark for seven consecutive months.

Source: Moneyweb

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**