

MENTENOVA DAILY

3 August 2026

Prices as at previous trading day, 31 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	110 403.00	-2376.60	-2.11%	0.53%	-22.14%
JSE Resource 20	17:00	106 703.70	-1529.60	-1.41%	2.23%	-13.71%
JSE Top 40	17:00	103 257.70	-501.00	-0.48%	1.30%	-4.37%
JSE All Share	17:00	111 493.10	-379.60	-0.34%	1.07%	-3.75%
JSE Capped All Share	17:00	123 747.80	-421.30	-0.34%	1.18%	-1.65%
JSE Industrial 25	17:00	130 683.10	-1284.70	-0.97%	0.33%	-5.67%
JSE ALPI	17:00	46 790.28	501.03	1.08%	2.24%	6.94%
JSE Financial 15	17:00	26 489.21	273.31	1.04%	1.17%	6.50%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.09	0.07	0.38%	1.94%	-1.87%
AUD / ZAR	23:00	11.62	0.02	0.15%	2.44%	5.12%
GBP / ZAR	23:00	22.31	0.10	0.46%	2.66%	-0.01%
JPY / ZAR	23:00	0.11	0.00	1.55%	4.17%	-0.66%
USD / ZAR	23:00	16.53	0.03	0.20%	0.86%	-0.19%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	-0.01%	0.92%	-1.86%
GBP / USD	23:00	1.35	0.00	0.13%	1.67%	0.06%
JPY / USD	23:00	0.01	0.00	1.36%	3.27%	-0.44%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 884.43	25.55	0.10%	13.13%	0.99%
Nikkei	08:30	64 362.02	2494.59	4.03%	-8.14%	27.86%
Nasdaq	20:00	25 373.85	251.67	1.00%	-3.20%	9.17%
Shanghai	09:30	3 832.26	27.57	0.72%	-6.40%	-3.44%
CDAX	16:00	2 171.88	0.87	0.04%	2.23%	4.72%
FTSE 100	15:00	10 868.05	-29.22	-0.27%	3.53%	9.43%
SP 500	20:00	7 489.72	52.09	0.70%	-0.13%	9.41%
DJ Ind	20:00	52 485.03	276.97	0.53%	0.32%	9.20%
CAC40	19:00	8 509.64	24.00	0.28%	1.26%	4.42%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 648.38	-12.61	-0.76%	6.17%	-20.00%
Silver \$	23:00	57.60	-1.39	-2.36%	-1.71%	-19.63%
Palladium \$	23:00	1 283.46	-34.89	-2.65%	5.88%	-20.77%
Gold \$	23:00	4 046.15	-57.26	-1.40%	0.95%	-6.33%
Brent Crude	23:00	90.12	1.09	1.22%	23.59%	48.10%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

MARKET REPORT

In search of deep value on the JSE

It is little surprise to see consumer discretionary stocks on this list given the sell-off we have seen in this sector locally, but the nature of some of these 'discretionaries' is quite different to the typical clothing retailer that most think of:

Spur Corp is a superb restaurant franchisor;
Sun International is a diversified gambling group; and
Truworths is the only one that fits the classical bill as an unsecured lender parading as a fashion retailer.

Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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