

**MENTENOVA DAILY**  
**2 July 2026**

Prices as at previous trading day, 1 July 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	111 532.80	1708.20	1.56%	-16.74%	-21.34%
JSE Resource 20	17:00	105 249.50	875.00	0.84%	-15.69%	-14.88%
JSE Top 40	17:00	101 276.40	-659.70	-0.65%	-5.19%	-6.21%
JSE All Share	17:00	109 613.20	-700.70	-0.64%	-4.38%	-5.37%
JSE Capped All Share	17:00	121 563.30	-735.40	-0.60%	-4.26%	-3.39%
JSE Industrial 25	17:00	129 371.60	-885.40	-0.68%	1.23%	-6.62%
JSE ALPI	17:00	45 345.00	-420.39	-0.92%	2.82%	3.63%
JSE Financial 15	17:00	25 696.82	-485.77	-1.86%	0.72%	3.31%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.67	-0.05	-0.29%	-1.31%	-4.02%
AUD / ZAR	23:00	11.32	-0.02	-0.22%	-2.91%	2.39%
GBP / ZAR	23:00	21.79	0.05	0.23%	-0.21%	-2.37%
JPY / ZAR	23:00	0.10	0.00	0.20%	-0.88%	-4.45%
USD / ZAR	23:00	16.41	0.02	0.14%	1.15%	-0.90%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.39%	-2.42%	-3.14%
GBP / USD	23:00	1.33	0.00	0.10%	-1.35%	-1.48%
JPY / USD	23:00	0.01	0.00	-0.02%	-2.04%	-3.60%

**INTEREST RATES**

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	22 881.02	0.00	0.00%	-9.14%	-10.73%
Nikkei	08:30	70 474.96	412.64	0.59%	6.25%	40.00%
Nasdaq	20:00	26 040.03	-173.69	-0.66%	-3.46%	12.04%
Shanghai	09:30	4 112.45	18.05	0.44%	1.08%	3.62%
CDAX	16:00	2 127.19	2.76	0.13%	-1.41%	2.57%
FTSE 100	15:00	10 478.34	-18.78	-0.18%	0.66%	5.51%
SP 500	20:00	7 483.23	-16.13	-0.22%	-1.28%	9.32%
DJ Ind	20:00	52 305.24	-13.96	-0.03%	2.49%	8.83%
CAC40	19:00	8 337.29	-66.70	-0.79%	1.88%	2.30%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 579.86	27.34	1.76%	-17.72%	-23.33%
Silver \$	23:00	59.15	0.55	0.93%	-21.45%	-17.47%
Palladium \$	23:00	1 215.79	3.65	0.30%	-10.65%	-24.95%
Gold \$	23:00	4 030.65	22.63	0.56%	-11.22%	-6.68%
Brent Crude	23:00	71.57	-1.35	-1.85%	-22.25%	17.62%

**INFLATION - Up to May 2026**

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

**MARKET REPORT**
**Kganyago signals SA could hike rates again this month**

South African Reserve Bank Governor Lesetja Kganyago said inflation expectations have risen above the central bank's 3% target, justifying the May interest-rate increase and signalling further tightening may be needed when policymakers meet later this month.

The central bank raised rates in May for the first time in three years, lifting them by 25 basis points to 7% to prevent an oil shock caused by the Iran war from spilling into lasting inflation.

Source:  
Moneyweb

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**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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