

**MENTENOVA DAILY**  
**8 July 2026**

Prices as at previous trading day, 7 July 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	110 822.60	-3427.60	-3.00%	0.91%	-21.84%
JSE Resource 20	17:00	104 771.50	-2922.50	-2.71%	0.38%	-15.27%
JSE Top 40	17:00	102 013.10	-778.10	-0.76%	0.08%	-5.52%
JSE All Share	17:00	110 325.50	-838.50	-0.75%	0.01%	-4.75%
JSE Capped All Share	17:00	122 353.30	-930.00	-0.75%	0.04%	-2.76%
JSE Industrial 25	17:00	130 247.90	1330.40	1.03%	-0.01%	-5.99%
JSE ALPI	17:00	46 030.88	-54.55	-0.12%	0.58%	5.20%
JSE Financial 15	17:00	26 150.26	-222.60	-0.84%	-0.12%	5.14%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.59	0.06	0.30%	-0.72%	-4.43%
AUD / ZAR	23:00	11.29	0.02	0.22%	-0.42%	2.19%
GBP / ZAR	23:00	21.77	0.08	0.36%	0.15%	-2.46%
JPY / ZAR	23:00	0.10	0.00	0.50%	-0.30%	-4.92%
USD / ZAR	23:00	16.30	0.10	0.60%	-0.56%	-1.59%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.25%	-0.09%	-2.84%
GBP / USD	23:00	1.34	0.00	-0.25%	0.73%	-0.86%
JPY / USD	23:00	0.01	0.00	-0.02%	0.28%	-3.32%

**INTEREST RATES**

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	23 496.89	-119.43	-0.51%	2.69%	-8.32%
Nikkei	08:30	68 256.96	-1480.73	-2.12%	-2.58%	35.59%
Nasdaq	20:00	25 818.69	-302.47	-1.16%	-1.51%	11.09%
Shanghai	09:30	3 990.24	-51.00	-1.26%	-2.54%	0.54%
CDAX	16:00	2 161.21	-29.41	-1.34%	1.73%	4.21%
FTSE 100	15:00	10 665.88	14.11	0.13%	1.61%	7.40%
SP 500	20:00	7 503.85	-33.58	-0.45%	0.06%	9.62%
DJ Ind	20:00	52 925.15	-130.76	-0.25%	1.16%	10.12%
CAC40	19:00	8 436.24	-43.63	-0.51%	0.38%	3.52%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 642.99	10.09	0.62%	5.83%	-20.26%
Silver \$	23:00	59.98	-2.07	-3.34%	2.35%	-16.31%
Palladium \$	23:00	1 267.58	-3.70	-0.29%	4.57%	-21.75%
Gold \$	23:00	4 106.24	-58.99	-1.42%	2.45%	-4.93%
Brent Crude	23:00	74.16	2.17	3.01%	1.70%	21.87%

**INFLATION - Up to May 2026**

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

**MARKET REPORT**
**Oil climbs as US strikes targets in Iran following ship attacks**

Oil jumped as the US struck targets in Iran in retaliation for attacks on shipping in the Strait of Hormuz, ramping up regional tensions. Brent rose as much as 3% to top \$76 a barrel, while West Texas Intermediate traded above \$72. US forces completed strikes on more than 80 targets after the attacks on shipping, Central Command said. Deputy Foreign Minister Kazem Gharibabadi warned Tehran would respond. Axios reported drones had been launched at Bahrain, and Kuwait said it was responding to missile attacks.

 Source:  
**Moneyweb**
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**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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