

MENTENOVA DAILY

28 July 2026

Prices as at previous trading day, 27 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	110 765.50	-52.40	-0.05%	0.86%	-21.88%
JSE Resource 20	17:00	106 238.10	-725.00	-0.68%	1.79%	-14.08%
JSE Top 40	17:00	102 102.80	669.10	0.66%	0.16%	-5.44%
JSE All Share	17:00	110 109.60	711.60	0.65%	-0.19%	-4.94%
JSE Capped All Share	17:00	122 212.20	789.70	0.65%	-0.07%	-2.87%
JSE Industrial 25	17:00	129 412.50	2402.90	1.89%	-0.65%	-6.59%
JSE ALPI	17:00	45 459.45	305.77	0.68%	-0.67%	3.89%
JSE Financial 15	17:00	25 926.06	189.87	0.74%	-0.98%	4.23%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.05	-0.09	-0.47%	1.75%	-2.06%
AUD / ZAR	23:00	11.72	-0.04	-0.35%	3.32%	6.03%
GBP / ZAR	23:00	22.28	-0.16	-0.70%	2.49%	-0.18%
JPY / ZAR	23:00	0.10	0.00	-0.49%	1.49%	-3.22%
USD / ZAR	23:00	16.76	-0.07	-0.44%	2.28%	1.22%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.01%	-0.46%	-3.21%
GBP / USD	23:00	1.33	0.00	-0.27%	0.20%	-1.38%
JPY / USD	23:00	0.01	0.00	0.05%	-0.73%	-4.29%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 207.18	243.95	0.98%	10.17%	-1.65%
Nikkei	08:30	64 931.19	320.04	0.50%	-7.32%	28.99%
Nasdaq	20:00	24 932.08	-43.74	-0.18%	-4.89%	7.27%
Shanghai	09:30	3 858.25	44.05	1.15%	-5.77%	-2.79%
CDAX	16:00	2 145.77	19.76	0.93%	1.00%	3.46%
FTSE 100	15:00	10 781.75	45.52	0.42%	2.71%	8.56%
SP 500	20:00	7 413.18	1.20	0.02%	-1.15%	8.29%
DJ Ind	20:00	52 210.08	262.83	0.51%	-0.21%	8.63%
CAC40	19:00	8 406.06	33.78	0.40%	0.02%	3.15%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 626.23	34.23	2.15%	4.75%	-21.08%
Silver \$	23:00	58.37	0.19	0.33%	-0.40%	-18.56%
Palladium \$	23:00	1 291.95	45.19	3.62%	6.58%	-20.25%
Gold \$	23:00	4 076.26	23.47	0.58%	1.70%	-5.63%
Brent Crude	23:00	88.36	-8.42	-8.70%	21.17%	45.21%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

MARKET REPORT

Implats suspends Rustenburg operations for safety reset

Impala Platinum Holdings has suspended mining operations at its Rustenburg complex for four days in response to an increase in safety incidents. The Johannesburg-listed producer of platinum-group metals said on Monday it's stopped mining from July 24 to 28 to "conduct a comprehensive safety reset." About 51 500 people are employed at Rustenburg, which accounts for almost half of Implats' total output.

Source:
Moneyweb

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