

MENTENOVA DAILY

27 July 2026

Prices as at previous trading day, 24 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	110 817.90	1646.50	1.51%	0.90%	-21.84%
JSE Resource 20	17:00	106 963.10	1268.90	1.20%	2.48%	-13.50%
JSE Top 40	17:00	101 433.70	1101.50	1.10%	-0.49%	-6.06%
JSE All Share	17:00	109 398.00	1063.00	0.98%	-0.83%	-5.55%
JSE Capped All Share	17:00	121 422.50	1179.90	0.98%	-0.72%	-3.50%
JSE Industrial 25	17:00	127 009.60	1018.50	0.81%	-2.49%	-8.32%
JSE ALPI	17:00	45 153.68	141.07	0.31%	-1.34%	3.20%
JSE Financial 15	17:00	25 736.19	319.10	1.26%	-1.70%	3.47%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.14	0.01	0.07%	2.22%	-1.60%
AUD / ZAR	23:00	11.76	0.03	0.30%	3.69%	6.40%
GBP / ZAR	23:00	22.43	0.04	0.16%	3.21%	0.53%
JPY / ZAR	23:00	0.10	0.00	0.19%	1.98%	-2.74%
USD / ZAR	23:00	16.84	0.01	0.09%	2.73%	1.67%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.06%	-0.46%	-3.20%
GBP / USD	23:00	1.33	0.00	0.08%	0.48%	-1.11%
JPY / USD	23:00	0.01	0.00	0.02%	-0.78%	-4.34%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 963.23	-247.58	-0.98%	9.10%	-2.60%
Nikkei	08:30	64 611.15	-1811.45	-2.73%	-7.78%	28.35%
Nasdaq	20:00	24 975.82	-161.87	-0.64%	-4.72%	7.46%
Shanghai	09:30	3 814.20	-62.58	-1.61%	-6.84%	-3.90%
CDAX	16:00	2 126.01	28.16	1.34%	0.07%	2.51%
FTSE 100	15:00	10 736.23	97.06	0.91%	2.28%	8.10%
SP 500	20:00	7 411.98	3.68	0.05%	-1.17%	8.28%
DJ Ind	20:00	51 947.25	235.60	0.46%	-0.71%	8.08%
CAC40	19:00	8 372.28	73.19	0.88%	-0.38%	2.73%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 592.00	-5.20	-0.33%	2.54%	-22.74%
Silver \$	23:00	58.17	0.58	1.00%	-0.72%	-18.82%
Palladium \$	23:00	1 246.76	-11.59	-0.92%	2.86%	-23.04%
Gold \$	23:00	4 052.79	3.31	0.08%	1.12%	-6.17%
Brent Crude	23:00	96.78	-3.91	-3.88%	32.72%	59.05%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

MARKET REPORT

Global bonds are reeling as oil surge renews inflation threat

A further selloff in bond markets would add to concern that global debt levels are becoming unsustainable, push up global corporate borrowing costs and risk spurring a rotation away from stocks.

Source:
Moneyweb

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