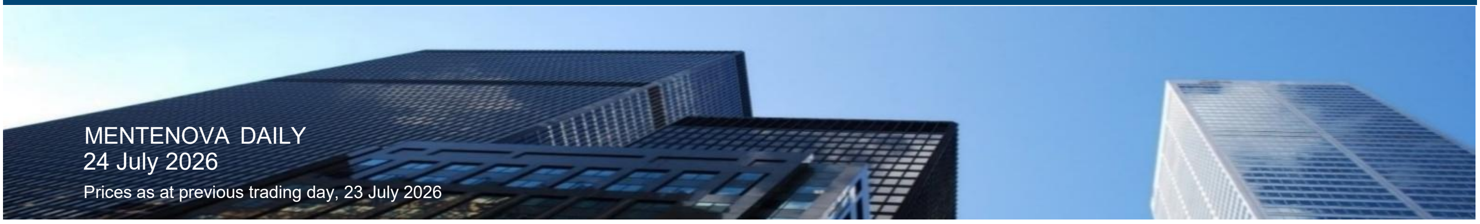
MENTENOVA



MENTENOVA DAILY
24 July 2026
Prices as at previous trading day, 23 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	109 171.40	-3375.90	-3.00%	-0.59%	-23.01%
JSE Resource 20	17:00	105 694.20	-1298.90	-1.21%	1.26%	-14.52%
JSE Top 40	17:00	100 332.20	-1282.40	-1.26%	-1.57%	-7.08%
JSE All Share	17:00	108 335.00	-1347.60	-1.23%	-1.79%	-6.47%
JSE Capped All Share	17:00	120 242.60	-1495.70	-1.23%	-1.68%	-4.44%
JSE Industrial 25	17:00	125 991.10	-1512.80	-1.19%	-3.27%	-9.06%
JSE ALPI	17:00	45 012.61	-403.07	-0.89%	-1.64%	2.87%
JSE Financial 15	17:00	25 417.09	-403.50	-1.56%	-2.92%	2.19%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 210.81	318.15	1.28%	10.18%	-1.64%
Nikkei	08:30	66 422.60	307.00	0.46%	-5.19%	31.95%
Nasdaq	20:00	25 137.69	-553.21	-2.15%	-4.10%	8.16%
Shanghai	09:30	3 876.78	9.74	0.25%	-5.32%	-2.32%
CDAX	16:00	2 097.85	-31.90	-1.50%	-1.25%	1.15%
FTSE 100	15:00	10 639.17	-77.80	-0.73%	1.35%	7.13%
SP 500	20:00	7 408.30	-90.66	-1.21%	-1.21%	8.22%
DJ Ind	20:00	51 711.65	-506.93	-0.97%	-1.16%	7.59%
CAC40	19:00	8 299.09	-138.80	-1.64%	-1.25%	1.84%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.13	0.42	2.23%	2.16%	-1.67%
AUD / ZAR	23:00	11.72	0.25	2.19%	3.38%	6.08%
GBP / ZAR	23:00	22.40	0.46	2.11%	3.05%	0.37%
JPY / ZAR	23:00	0.10	0.00	2.09%	1.79%	-2.93%
USD / ZAR	23:00	16.82	0.43	2.60%	2.65%	1.58%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 597.20	-46.57	-2.83%	2.88%	-22.49%
Silver $	23:00	57.60	-2.15	-3.60%	-1.71%	-19.63%
Palladium $	23:00	1 258.35	-37.05	-2.86%	3.81%	-22.32%
Gold $	23:00	4 049.48	-80.77	-1.96%	1.03%	-6.25%
Brent Crude	23:00	100.69	6.62	7.04%	38.08%	65.47%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.31%	-0.39%	-3.14%
GBP / USD	23:00	1.33	-0.01	-0.45%	0.40%	-1.19%
JPY / USD	23:00	0.01	0.00	-0.42%	-0.80%	-4.36%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

Sarb holds rates steady at 7%

The South African Reserve Bank's Monetary Policy Committee (MPC) left the repo rate unchanged at 7% on Thursday, in somewhat of a surprise move. The MPC's decision comes amid renewed inflationary pressure, with consumer inflation rising more sharply than anticipated to 5% in June, from 4.5% in May. This means SA's prime lending rate remains at 10.5%. Despite the deterioration in the inflation outlook, the central bank adopted a measured stance, balancing its mandate to contain price pressures with the need to avoid placing further strain on South Africa's fragile economic recovery.

Source: Moneyweb

READ MORE

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**