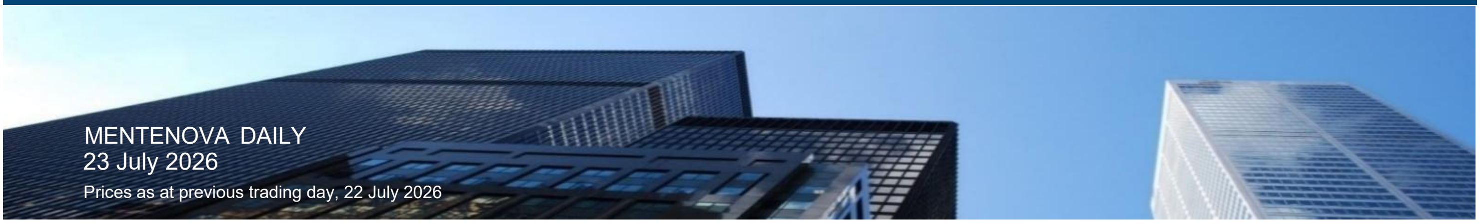
MENTENOVA



MENTENOVA DAILY
23 July 2026
Prices as at previous trading day, 22 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	112 547.30	5463.20	5.10%	2.48%	-20.62%
JSE Resource 20	17:00	106 993.10	4269.00	4.16%	2.51%	-13.47%
JSE Top 40	17:00	101 614.60	842.50	0.84%	-0.32%	-5.89%
JSE All Share	17:00	109 682.60	702.60	0.64%	-0.57%	-5.31%
JSE Capped All Share	17:00	121 738.30	783.70	0.65%	-0.46%	-3.25%
JSE Industrial 25	17:00	127 503.90	-1275.60	-0.99%	-2.11%	-7.97%
JSE ALPI	17:00	45 415.68	-436.83	-0.95%	-0.76%	3.79%
JSE Financial 15	17:00	25 820.59	-67.12	-0.26%	-1.38%	3.81%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 892.66	-239.63	-0.95%	8.79%	-2.88%
Nikkei	08:30	66 115.60	-116.59	-0.18%	-5.63%	31.34%
Nasdaq	20:00	25 690.90	-146.31	-0.57%	-1.99%	10.54%
Shanghai	09:30	3 867.03	2.67	0.07%	-5.55%	-2.57%
CDAX	16:00	2 129.75	3.19	0.15%	0.25%	2.69%
FTSE 100	15:00	10 716.97	131.06	1.24%	2.09%	7.91%
SP 500	20:00	7 498.96	-10.24	-0.14%	-0.01%	9.55%
DJ Ind	20:00	52 218.58	-6.06	-0.01%	-0.19%	8.65%
CAC40	19:00	8 437.89	74.75	0.89%	0.40%	3.54%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.71	-0.06	-0.33%	-0.08%	-3.82%
AUD / ZAR	23:00	11.47	-0.06	-0.48%	1.16%	3.81%
GBP / ZAR	23:00	21.93	-0.10	-0.44%	0.91%	-1.71%
JPY / ZAR	23:00	0.10	0.00	-0.50%	-0.30%	-4.92%
USD / ZAR	23:00	16.40	-0.07	-0.45%	0.04%	-0.99%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 643.77	12.98	0.80%	5.88%	-20.23%
Silver $	23:00	59.75	0.96	1.63%	1.96%	-16.62%
Palladium $	23:00	1 295.40	14.63	1.14%	6.87%	-20.04%
Gold $	23:00	4 130.25	53.26	1.31%	3.05%	-4.38%
Brent Crude	23:00	94.07	3.06	3.36%	29.00%	54.59%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	0.12%	-0.09%	-2.84%
GBP / USD	23:00	1.34	0.00	-0.01%	0.85%	-0.74%
JPY / USD	23:00	0.01	0.00	0.02%	-0.37%	-3.95%

INFLATION - Up to June 2026

Name	% Move Y/Y
Core CPI	4.4%
Headline CPI	5.0%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

[South Africa] Inflation rises to 5%, bolstering rate hike case

Traders hardened bets that the South African Reserve Bank (Sarb) will raise interest rates after annual inflation quickened more than expected in June.Consumer prices rose 5% compared with 4.5% in May, Pretoria-based Statistics South Africa said in a statement on its website Wednesday. That exceeded the median estimate of 4.7% in a Bloomberg survey of 17 economists.

Source: Moneyweb

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**