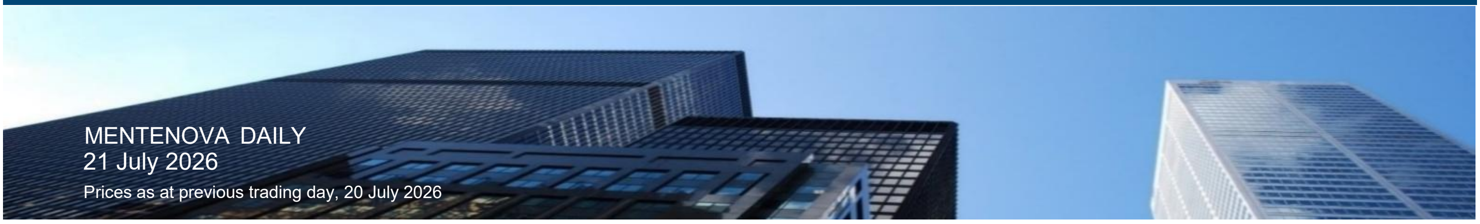
MENTENOVA



MENTENOVA DAILY
21 July 2026
Prices as at previous trading day, 20 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	104 385.10	-1332.00	-1.26%	-4.95%	-26.38%
JSE Resource 20	17:00	100 308.10	-1099.80	-1.08%	-3.90%	-18.88%
JSE Top 40	17:00	100 614.70	-607.80	-0.60%	-1.30%	-6.82%
JSE All Share	17:00	108 936.20	-633.70	-0.58%	-1.25%	-5.95%
JSE Capped All Share	17:00	120 905.90	-703.40	-0.58%	-1.14%	-3.91%
JSE Industrial 25	17:00	131 018.00	-233.10	-0.18%	0.58%	-5.43%
JSE ALPI	17:00	46 148.08	-296.13	-0.64%	0.84%	5.47%
JSE Financial 15	17:00	25 889.92	-180.54	-0.69%	-1.12%	4.09%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 143.05	580.81	2.36%	9.89%	-1.90%
Nikkei	08:30	64 141.12	0.00	0.00%	-8.45%	27.42%
Nasdaq	20:00	25 508.07	-12.17	-0.05%	-2.69%	9.75%
Shanghai	09:30	3 796.28	32.13	0.85%	-7.28%	-4.35%
CDAX	16:00	2 114.27	1.96	0.09%	-0.48%	1.94%
FTSE 100	15:00	10 524.76	-75.61	-0.71%	0.26%	5.97%
SP 500	20:00	7 443.28	-14.41	-0.19%	-0.75%	8.73%
DJ Ind	20:00	51 839.26	-307.16	-0.59%	-0.92%	7.86%
CAC40	19:00	8 340.11	1.30	0.02%	-0.76%	2.34%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.87	-0.03	-0.17%	0.76%	-3.01%
AUD / ZAR	23:00	11.57	0.03	0.26%	2.01%	4.68%
GBP / ZAR	23:00	22.20	-0.02	-0.09%	2.14%	-0.52%
JPY / ZAR	23:00	0.10	0.00	0.10%	0.99%	-3.69%
USD / ZAR	23:00	16.53	0.01	0.03%	0.85%	-0.20%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 595.22	-1.34	-0.08%	2.75%	-22.58%
Silver $	23:00	56.42	0.51	0.92%	-3.71%	-21.27%
Palladium $	23:00	1 256.82	8.93	0.72%	3.69%	-22.42%
Gold $	23:00	4 008.03	-9.36	-0.23%	0.00%	-7.21%
Brent Crude	23:00	89.22	1.12	1.27%	22.35%	46.62%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.22%	-0.07%	-2.83%
GBP / USD	23:00	1.34	0.00	-0.16%	1.27%	-0.33%
JPY / USD	23:00	0.01	0.00	-0.06%	0.03%	-3.56%

INFLATION - Up to May 2026

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

SA secures R24.76bn World Bank loan to boost infrastructure

South Africa has secured a $1.5 billion (R24.76 billion) World Bank loan to help modernise the country’s infrastructure and create hundreds of thousands of jobs in the continent’s largest economy.
The facility is the fourth in a series of standalone development policy loans to South Africa since 2022, aimed at easing infrastructure bottlenecks that have contributed to a decade of meagre economic growth.
The Washington-based lender said reform of the electricity and transport sectors supported by the financing could create almost 600 000 new jobs by 2032, including 280 000 next year.

Source: Moneyweb

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**