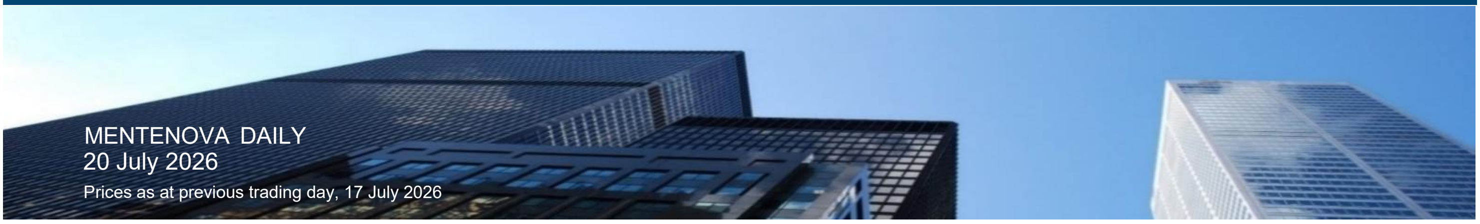
MENTENOVA



MENTENOVA DAILY
20 July 2026
Prices as at previous trading day, 17 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	105 717.10	-701.50	-0.66%	-3.74%	-25.44%
JSE Resource 20	17:00	101 407.90	-681.80	-0.67%	-2.84%	-17.99%
JSE Top 40	17:00	101 222.50	-761.30	-0.75%	-0.70%	-6.26%
JSE All Share	17:00	109 569.90	-767.50	-0.70%	-0.67%	-5.41%
JSE Capped All Share	17:00	121 609.30	-851.70	-0.70%	-0.56%	-3.35%
JSE Industrial 25	17:00	131 251.10	-1469.00	-1.11%	0.76%	-5.26%
JSE ALPI	17:00	46 444.21	59.17	0.13%	1.48%	6.14%
JSE Financial 15	17:00	26 070.46	-95.23	-0.36%	-0.43%	4.81%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 562.24	-446.36	-1.78%	7.35%	-4.17%
Nikkei	08:30	64 141.12	-2694.42	-4.03%	-8.45%	27.42%
Nasdaq	20:00	25 520.24	-361.71	-1.40%	-2.65%	9.80%
Shanghai	09:30	3 764.16	-118.26	-3.05%	-8.07%	-5.16%
CDAX	16:00	2 112.31	-7.16	-0.34%	-0.57%	1.85%
FTSE 100	15:00	10 600.37	28.13	0.27%	0.98%	6.74%
SP 500	20:00	7 457.69	-76.08	-1.01%	-0.56%	8.94%
DJ Ind	20:00	52 146.42	-406.55	-0.77%	-0.33%	8.50%
CAC40	19:00	8 338.81	-39.05	-0.47%	-0.78%	2.32%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.90	0.13	0.67%	0.93%	-2.85%
AUD / ZAR	23:00	11.54	0.06	0.53%	1.75%	4.41%
GBP / ZAR	23:00	22.22	0.11	0.49%	2.23%	-0.43%
JPY / ZAR	23:00	0.10	0.00	0.59%	0.89%	-3.78%
USD / ZAR	23:00	16.52	0.12	0.73%	0.82%	-0.23%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 596.56	-26.71	-1.65%	2.84%	-22.52%
Silver $	23:00	55.91	0.39	0.70%	-4.59%	-21.98%
Palladium $	23:00	1 247.89	-6.47	-0.52%	2.95%	-22.97%
Gold $	23:00	4 017.39	40.89	1.03%	0.23%	-6.99%
Brent Crude	23:00	88.10	3.87	4.59%	20.82%	44.78%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.03%	0.15%	-2.61%
GBP / USD	23:00	1.35	0.00	-0.19%	1.43%	-0.17%
JPY / USD	23:00	0.01	0.00	0.00%	0.10%	-3.49%

INFLATION - Up to May 2026

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

Nasdaq 100 futures tumble 2% as chip rout deepens

Contracts for the S&P 500 also got hit, falling 1% as a closely watched exchange-traded fund tracking semiconductor firms dropped 4.4% in premarket trading. The selloff spread throughout Asia, with Taiwanese stocks falling into a technical correction and the region's main benchmark hitting a two-month low. In Europe, chip-linked stocks such as ASM International NV and Aixtron SE tumbled more than 4%.
Chipmakers are under growing scrutiny over whether the massive gains fueled by the buildout of artificial intelligence have run too far to justify their elevated valuations.

Source: Moneyweb

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**