

MENTENOVA DAILY

20 July 2026

Prices as at previous trading day, 17 July 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	105 717.10	-701.50	-0.66%	-3.74%	-25.44%
JSE Resource 20	17:00	101 407.90	-681.80	-0.67%	-2.84%	-17.99%
JSE Top 40	17:00	101 222.50	-761.30	-0.75%	-0.70%	-6.26%
JSE All Share	17:00	109 569.90	-767.50	-0.70%	-0.67%	-5.41%
JSE Capped All Share	17:00	121 609.30	-851.70	-0.70%	-0.56%	-3.35%
JSE Industrial 25	17:00	131 251.10	-1469.00	-1.11%	0.76%	-5.26%
JSE ALPI	17:00	46 444.21	59.17	0.13%	1.48%	6.14%
JSE Financial 15	17:00	26 070.46	-95.23	-0.36%	-0.43%	4.81%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.90	0.13	0.67%	0.93%	-2.85%
AUD / ZAR	23:00	11.54	0.06	0.53%	1.75%	4.41%
GBP / ZAR	23:00	22.22	0.11	0.49%	2.23%	-0.43%
JPY / ZAR	23:00	0.10	0.00	0.59%	0.89%	-3.78%
USD / ZAR	23:00	16.52	0.12	0.73%	0.82%	-0.23%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.14	0.00	-0.03%	0.15%	-2.61%
GBP / USD	23:00	1.35	0.00	-0.19%	1.43%	-0.17%
JPY / USD	23:00	0.01	0.00	0.00%	0.10%	-3.49%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

Disclaimer: Whilst reasonable care was taken in ensuring that the information contained in this document is accurate, Mentenova does not warrant its accuracy and accepts no liability in respect of any damages and/or loss suffered as a result of reliance on the information in this document. The figures and values are calculated by FTSE International Limited ('FTSE') in conjunction with the JSE Limited ('JSE') in accordance with standard criteria. Figures and values quoted are the proprietary information of FTSE and the JSE. All copyright subsisting in the figures and values vest in FTSE and the JSE jointly. The data was obtained from Bloomberg. Mentenova is an authorized Financial Services Provider. (43937).

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 562.24	-446.36	-1.78%	7.35%	-4.17%
Nikkei	08:30	64 141.12	-2694.42	-4.03%	-8.45%	27.42%
Nasdaq	20:00	25 520.24	-361.71	-1.40%	-2.65%	9.80%
Shanghai	09:30	3 764.16	-118.26	-3.05%	-8.07%	-5.16%
CDAX	16:00	2 112.31	-7.16	-0.34%	-0.57%	1.85%
FTSE 100	15:00	10 600.37	28.13	0.27%	0.98%	6.74%
SP 500	20:00	7 457.69	-76.08	-1.01%	-0.56%	8.94%
DJ Ind	20:00	52 146.42	-406.55	-0.77%	-0.33%	8.50%
CAC40	19:00	8 338.81	-39.05	-0.47%	-0.78%	2.32%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 596.56	-26.71	-1.65%	2.84%	-22.52%
Silver \$	23:00	55.91	0.39	0.70%	-4.59%	-21.98%
Palladium \$	23:00	1 247.89	-6.47	-0.52%	2.95%	-22.97%
Gold \$	23:00	4 017.39	40.89	1.03%	0.23%	-6.99%
Brent Crude	23:00	88.10	3.87	4.59%	20.82%	44.78%

INFLATION - Up to May 2026

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

MARKET REPORT

Nasdaq 100 futures tumble 2% as chip rout deepens

Contracts for the S&P 500 also got hit, falling 1% as a closely watched exchange-traded fund tracking semiconductor firms dropped 4.4% in premarket trading. The selloff spread throughout Asia, with Taiwanese stocks falling into a technical correction and the region's main benchmark hitting a two-month low. In Europe, chip-linked stocks such as ASM International NV and Aixtron SE tumbled more than 4%. Chipmakers are under growing scrutiny over whether the massive gains fueled by the buildout of artificial intelligence have run too far to justify their elevated valuations.

Source:
Moneyweb

[READ MORE](#)