

MENTENOVA DAILY
22 June 2026

Prices as at previous trading day, 19 June 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	112 759.90	-12677.30	-10.11%	-15.83%	-20.47%
JSE Resource 20	17:00	108 090.30	-9879.70	-8.37%	-13.42%	-12.58%
JSE Top 40	17:00	104 258.70	-2697.00	-2.52%	-2.40%	-3.44%
JSE All Share	17:00	112 610.80	-2386.90	-2.08%	-1.76%	-2.78%
JSE Capped All Share	17:00	124 812.30	-2645.60	-2.08%	-1.70%	-0.80%
JSE Industrial 25	17:00	130 620.60	53.30	0.04%	2.21%	-5.72%
JSE ALPI	17:00	45 711.04	233.86	0.51%	3.65%	4.47%
JSE Financial 15	17:00	26 950.47	271.79	1.02%	5.63%	8.35%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.88	0.04	0.20%	-0.21%	-2.95%
AUD / ZAR	23:00	11.53	0.00	-0.02%	-1.07%	4.34%
GBP / ZAR	23:00	21.77	0.06	0.26%	-0.29%	-2.45%
JPY / ZAR	23:00	0.10	0.00	0.10%	0.10%	-3.50%
USD / ZAR	23:00	16.45	0.01	0.05%	1.38%	-0.67%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	0.11%	-1.61%	-2.34%
GBP / USD	23:00	1.32	0.00	0.20%	-1.66%	-1.80%
JPY / USD	23:00	0.01	0.00	0.03%	-1.27%	-2.85%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	23 924.81	0.00	0.00%	-4.99%	-6.66%
Nikkei	08:30	71 250.06	196.57	0.28%	7.42%	41.54%
Nasdaq	20:00	26 517.93	0.00	0.00%	-1.69%	14.09%
Shanghai	09:30	4 090.48	0.00	0.00%	0.54%	3.06%
CDAX	16:00	2 133.91	-1.40	-0.07%	-1.09%	2.89%
FTSE 100	15:00	10 363.27	-36.43	-0.35%	-0.44%	4.35%
SP 500	20:00	7 500.58	0.00	0.00%	-1.05%	9.57%
DJ Ind	20:00	51 564.70	0.00	0.00%	1.04%	7.28%
CAC40	19:00	8 421.14	-46.84	-0.55%	2.91%	3.33%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 667.63	-30.90	-1.82%	-13.15%	-19.07%
Silver \$	23:00	64.90	-0.77	-1.17%	-13.80%	-9.43%
Palladium \$	23:00	1 262.24	-22.15	-1.72%	-7.23%	-22.08%
Gold \$	23:00	4 155.71	-54.26	-1.29%	-8.47%	-3.79%
Brent Crude	23:00	80.57	0.72	0.90%	-12.47%	32.41%

INFLATION - Up to May 2026

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	4.5%

MARKET REPORT
Inflation expectations are rising, Sarb's Kganyago warns

South Africa's central bank governor said policymakers are seeing early signs of second-round inflation effects as underlying price pressures build, emphasising the need to act.

When the central bank hiked interests rates in May for the first time in three years by 25 basis points to 7%, it didn't have the latest inflation expectations, Lesetja Kganyago said in an interview with broadcaster CNBC Africa on Friday.

Source:
Moneyweb
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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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