

MENTENOVA DAILY
5 June 2026

Prices as at previous trading day, 4 June 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	127 287.50	-980.60	-0.76%	-4.98%	-10.23%
JSE Resource 20	17:00	121 154.40	-1131.00	-0.92%	-2.95%	-2.02%
JSE Top 40	17:00	104 621.90	-617.60	-0.59%	-2.06%	-3.11%
JSE All Share	17:00	112 453.50	-533.60	-0.47%	-1.90%	-2.92%
JSE Capped All Share	17:00	124 573.70	-591.10	-0.47%	-1.89%	-0.99%
JSE Industrial 25	17:00	127 376.00	-1113.80	-0.87%	-0.33%	-8.06%
JSE ALPI	17:00	43 267.61	103.82	0.24%	-1.89%	-1.12%
JSE Financial 15	17:00	24 846.61	70.91	0.29%	-2.61%	-0.11%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 253.40	-379.81	-1.48%	0.28%	-1.47%
Nikkei	08:30	67 470.69	-931.44	-1.36%	1.72%	34.03%
Nasdaq	20:00	26 830.96	-23.01	-0.09%	-0.53%	15.44%
Shanghai	09:30	4 057.78	-26.19	-0.64%	-0.27%	2.24%
CDAX	16:00	2 140.88	6.30	0.30%	-0.77%	3.23%
FTSE 100	15:00	10 360.32	28.02	0.27%	-0.47%	4.32%
SP 500	20:00	7 584.31	30.63	0.41%	0.06%	10.79%
DJ Ind	20:00	51 561.93	874.86	1.73%	1.04%	7.28%
CAC40	19:00	8 244.29	93.87	1.15%	0.74%	1.16%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.94	-0.03	-0.17%	0.12%	-2.63%
AUD / ZAR	23:00	11.64	-0.02	-0.17%	-0.15%	5.31%
GBP / ZAR	23:00	21.90	-0.05	-0.23%	0.29%	-1.88%
JPY / ZAR	23:00	0.10	0.00	-0.29%	0.00%	-3.60%
USD / ZAR	23:00	16.31	-0.04	-0.27%	0.53%	-1.50%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	0.12%	-0.41%	-1.15%
GBP / USD	23:00	1.34	0.00	0.04%	-0.24%	-0.38%
JPY / USD	23:00	0.01	0.00	0.03%	-0.48%	-2.07%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 897.68	34.23	1.84%	-1.17%	-7.90%
Silver \$	23:00	73.88	1.17	1.61%	-1.88%	3.10%
Palladium \$	23:00	1 310.68	3.59	0.27%	-3.67%	-19.09%
Gold \$	23:00	4 474.80	39.99	0.90%	-1.44%	3.60%
Brent Crude	23:00	95.03	-2.78	-2.84%	3.24%	56.17%

INFLATION - Up to April 2026

Name	% Move Y/Y
Core CPI	3.9%
Headline CPI	4.0%

MARKET REPORT

India's cenbank cuts growth outlook, raises inflation forecast as it keeps rates steady at 5.25%

The Reserve Bank of India was widely expected to keep rates steady, as per economists polled by both Reuters and CNBC. RBI raised its inflation projection for the financial year ending March 2027 by 50 basis points to 5.1%, while tempering the economy's growth forecast to 6.6% for the year, down from 6.9% projected earlier. Governor Sanjay Malhotra said in his statement that "monetary policy has turned more cautious" as the global economic outlook remains clouded by the "geopolitical impasse" in the Middle East. He added that "sharply escalating energy prices and global supply chain disruptions continue to hinder economic activity."

Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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