

**MENTENOVA DAILY**  
**4 June 2026**

Prices as at previous trading day, 3 June 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	128 268.10	-1173.40	-0.91%	-4.25%	-9.54%
JSE Resource 20	17:00	122 285.40	-952.60	-0.77%	-2.05%	-1.10%
JSE Top 40	17:00	105 239.50	-1017.80	-0.96%	-1.48%	-2.54%
JSE All Share	17:00	112 987.10	-1019.00	-0.89%	-1.44%	-2.46%
JSE Capped All Share	17:00	125 164.80	-1118.00	-0.89%	-1.43%	-0.52%
JSE Industrial 25	17:00	128 489.80	-1697.60	-1.30%	0.54%	-7.25%
JSE ALPI	17:00	43 163.79	-100.70	-0.23%	-2.12%	-1.35%
JSE Financial 15	17:00	24 775.70	-143.78	-0.58%	-2.89%	-0.39%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.97	0.09	0.47%	0.29%	-2.46%
AUD / ZAR	23:00	11.66	0.00	0.02%	0.02%	5.49%
GBP / ZAR	23:00	21.95	0.09	0.39%	0.52%	-1.65%
JPY / ZAR	23:00	0.10	0.00	0.69%	0.29%	-3.31%
USD / ZAR	23:00	16.36	0.12	0.76%	0.80%	-1.24%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	-0.29%	-0.53%	-1.27%
GBP / USD	23:00	1.34	0.00	-0.36%	-0.28%	-0.42%
JPY / USD	23:00	0.01	0.00	-0.11%	-0.51%	-2.10%

**INTEREST RATES**

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 633.21	-405.11	-1.56%	1.79%	0.01%
Nikkei	08:30	68 402.13	1667.89	2.50%	3.12%	35.88%
Nasdaq	20:00	26 853.97	-239.93	-0.89%	-0.44%	15.54%
Shanghai	09:30	4 083.97	8.87	0.22%	0.38%	2.90%
CDAX	16:00	2 134.58	-26.55	-1.23%	-1.06%	2.92%
FTSE 100	15:00	10 332.30	-41.21	-0.40%	-0.74%	4.04%
SP 500	20:00	7 553.68	-56.10	-0.74%	-0.35%	10.35%
DJ Ind	20:00	50 687.07	-620.72	-1.21%	-0.68%	5.46%
CAC40	19:00	8 150.42	-58.67	-0.71%	-0.40%	0.01%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 863.45	-72.01	-3.72%	-2.95%	-9.56%
Silver \$	23:00	72.71	-2.39	-3.18%	-3.43%	1.46%
Palladium \$	23:00	1 307.09	-66.46	-4.84%	-3.94%	-19.32%
Gold \$	23:00	4 434.81	-54.05	-1.20%	-2.32%	2.67%
Brent Crude	23:00	97.81	1.81	1.89%	6.26%	60.74%

**INFLATION - Up to April 2026**

Name	% Move Y/Y
Core CPI	3.9%
Headline CPI	4.0%

**MARKET REPORT**
**S&P 500 concentration risk**

The artificial intelligence (AI) capex boom provided an important boost to global economic activity, offsetting some of the drag from elevated oil prices. It has certainly driven stock markets higher, although the list of beneficiaries seems to be narrowing.

As the chart below shows, it is not entirely correct to talk about a 'tech' boom anymore, since semiconductor shares have increasingly diverged from software companies.

The latter have come under pressure amid concerns that their business models could be disrupted by AI.

Source:  
Moneyweb

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