

MENTENOVA DAILY
3 June 2026

Prices as at previous trading day, 2 June 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	129 441.50	2761.70	2.18%	-3.37%	-8.71%
JSE Resource 20	17:00	123 238.00	3214.60	2.68%	-1.28%	-0.33%
JSE Top 40	17:00	106 257.30	2085.50	2.00%	-0.53%	-1.59%
JSE All Share	17:00	114 006.10	1973.80	1.76%	-0.55%	-1.58%
JSE Capped All Share	17:00	126 282.80	2186.40	1.76%	-0.55%	0.36%
JSE Industrial 25	17:00	130 187.40	3925.90	3.11%	1.87%	-6.03%
JSE ALPI	17:00	43 264.49	-286.19	-0.66%	-1.90%	-1.12%
JSE Financial 15	17:00	24 919.48	-59.94	-0.24%	-2.33%	0.19%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.88	-0.09	-0.50%	-0.18%	-2.92%
AUD / ZAR	23:00	11.65	-0.03	-0.24%	0.00%	5.46%
GBP / ZAR	23:00	21.86	-0.09	-0.42%	0.13%	-2.04%
JPY / ZAR	23:00	0.10	0.00	-0.68%	-0.39%	-3.97%
USD / ZAR	23:00	16.23	-0.08	-0.51%	0.04%	-1.98%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	0.00%	-0.24%	-0.98%
GBP / USD	23:00	1.35	0.00	0.09%	0.07%	-0.07%
JPY / USD	23:00	0.01	0.00	-0.14%	-0.40%	-1.99%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 038.32	640.14	2.52%	3.40%	1.59%
Nikkei	08:30	66 734.24	-200.09	-0.30%	0.61%	32.57%
Nasdaq	20:00	27 093.90	7.09	0.03%	0.45%	16.57%
Shanghai	09:30	4 075.10	17.36	0.43%	0.16%	2.68%
CDAX	16:00	2 161.13	10.76	0.50%	0.17%	4.20%
FTSE 100	15:00	10 373.51	34.56	0.33%	-0.34%	4.45%
SP 500	20:00	7 609.78	9.82	0.13%	0.39%	11.16%
DJ Ind	20:00	51 307.79	228.91	0.45%	0.54%	6.75%
CAC40	19:00	8 209.09	62.50	0.77%	0.31%	0.73%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 935.46	6.35	0.33%	0.80%	-6.07%
Silver \$	23:00	75.10	0.26	0.34%	-0.26%	4.79%
Palladium \$	23:00	1 373.55	11.63	0.85%	0.95%	-15.21%
Gold \$	23:00	4 488.86	3.88	0.09%	-1.13%	3.92%
Brent Crude	23:00	96.00	1.02	1.07%	4.29%	57.76%

INFLATION - Up to April 2026

Name	% Move Y/Y
Core CPI	3.9%
Headline CPI	4.0%

MARKET REPORT
SA posts third straight primary budget surplus

South Africa posted a third consecutive primary budget surplus, underscoring the government's commitment to repairing state finances. The continent's largest economy recorded a better-than-expected surplus of 1.1% of gross domestic product in the year through March, surpassing the National Treasury's February forecast of 0.9%. A primary surplus excludes interest costs on public loans. Government debt has now stabilised and is forecast to decline this year and over the medium term, Pieterse said, marking a key milestone in South Africa's fiscal consolidation efforts. In the February budget, Finance Minister Enoch Godongwana forecast debt would peak at 78.9% of GDP before easing to 68.3% by 2033-34.

Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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