

MENTENOVA DAILY
5 May 2026

Prices as at previous trading day, 4 May 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	136 811.60	-130.70	-0.10%	-0.10%	-3.51%
JSE Resource 20	17:00	126 797.30	-165.60	-0.13%	-0.13%	2.54%
JSE Top 40	17:00	106 695.40	-534.00	-0.50%	-0.50%	-1.19%
JSE All Share	17:00	114 660.80	-519.70	-0.45%	-0.45%	-1.01%
JSE Capped All Share	17:00	126 740.00	-574.50	-0.45%	-0.45%	0.73%
JSE Industrial 25	17:00	128 975.80	-19.40	-0.02%	-0.02%	-6.90%
JSE ALPI	17:00	43 571.15	-244.24	-0.56%	-0.56%	-0.42%
JSE Financial 15	17:00	24 958.27	-346.93	-1.37%	-1.37%	0.34%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.65	0.12	0.61%	0.48%	1.01%
AUD / ZAR	23:00	12.04	0.05	0.39%	0.25%	8.92%
GBP / ZAR	23:00	22.74	0.14	0.60%	0.26%	1.89%
JPY / ZAR	23:00	0.11	0.00	0.75%	0.28%	1.04%
USD / ZAR	23:00	16.80	0.15	0.92%	0.77%	1.44%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.26%	-0.34%	-0.47%
GBP / USD	23:00	1.35	-0.01	-0.38%	-0.53%	0.42%
JPY / USD	23:00	0.01	0.00	-0.14%	-0.41%	-0.33%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 095.88	319.35	1.24%	1.24%	1.82%
Nikkei	08:30	59 513.12	0.00	0.00%	0.38%	18.22%
Nasdaq	20:00	25 067.80	-46.64	-0.19%	0.70%	7.86%
Shanghai	09:30	4 112.16	0.00	0.00%	0.00%	3.61%
CDAX	16:00	2 049.47	-25.51	-1.23%	-1.23%	-1.18%
FTSE 100	15:00	10 363.93	0.00	0.00%	-0.14%	4.36%
SP 500	20:00	7 200.75	-29.37	-0.41%	-0.11%	5.19%
DJ Ind	20:00	48 941.90	-557.37	-1.13%	-1.43%	1.83%
CAC40	19:00	7 976.12	-138.72	-1.71%	-1.71%	-2.13%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 946.72	-43.62	-2.19%	-2.06%	-5.52%
Silver \$	23:00	72.77	-2.60	-3.44%	-1.33%	1.54%
Palladium \$	23:00	1 485.17	-41.87	-2.74%	-3.12%	-8.32%
Gold \$	23:00	4 521.91	-92.30	-2.00%	-2.08%	4.69%
Brent Crude	23:00	114.44	6.27	5.80%	0.38%	88.07%

INFLATION - Up to March 2026

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.1%

MARKET REPORT

Manufacturing is leaving – and policy uncertainty is not helping

Any aspiration that South Africa has to rebuild its industrial base is disappearing before our eyes. The Department of Trade, Industry and Competition (dtic) should take the lead in changing that, if they indeed regard industrialisation as strategic to the growth of the South African economy. If it fails, a generation of South Africans will pay the price. Manufacturing contributes roughly 12% of GDP and supports more than 1.5 million jobs directly, with multiples of that in supply chains. But we are watching this foundation erode. In the last two years alone, Bridgestone and 13 other automotive component manufacturers have shut down operations.

**Article
Source:
Moneyweb**

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