

MENTENOVA DAILY
25 May 2026

Prices as at previous trading day, 22 May 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	129 099.90	-2591.80	-1.97%	-5.73%	-8.95%
JSE Resource 20	17:00	121 209.50	-2146.80	-1.74%	-4.53%	-1.97%
JSE Top 40	17:00	105 378.40	-907.00	-0.85%	-1.73%	-2.41%
JSE All Share	17:00	113 216.00	-836.90	-0.73%	-1.71%	-2.26%
JSE Capped All Share	17:00	125 284.70	-926.20	-0.73%	-1.59%	-0.43%
JSE Industrial 25	17:00	127 663.30	-633.10	-0.49%	-1.03%	-7.85%
JSE ALPI	17:00	43 986.69	-169.05	-0.38%	0.39%	0.53%
JSE Financial 15	17:00	25 303.54	-66.68	-0.26%	-0.01%	1.73%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 606.03	219.51	0.86%	-0.66%	-0.10%
Nikkei	08:30	63 339.07	1654.93	2.68%	6.84%	25.82%
Nasdaq	20:00	26 343.97	50.87	0.19%	5.83%	13.35%
Shanghai	09:30	4 112.90	35.62	0.87%	0.02%	3.63%
CDAX	16:00	2 138.85	22.61	1.07%	3.08%	3.13%
FTSE 100	15:00	10 466.26	22.79	0.22%	0.84%	5.39%
SP 500	20:00	7 473.47	27.75	0.37%	3.67%	9.17%
DJ Ind	20:00	50 579.70	294.04	0.58%	1.87%	5.24%
CAC40	19:00	8 115.75	29.75	0.37%	0.01%	-0.41%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.15	0.03	0.17%	-2.10%	-1.57%
AUD / ZAR	23:00	11.74	-0.03	-0.22%	-2.22%	6.23%
GBP / ZAR	23:00	22.12	0.02	0.07%	-2.47%	-0.89%
JPY / ZAR	23:00	0.10	0.00	0.00%	-2.82%	-2.08%
USD / ZAR	23:00	16.46	0.01	0.04%	-1.24%	-0.58%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	-0.14%	-1.09%	-1.22%
GBP / USD	23:00	1.34	0.00	0.01%	-1.26%	-0.31%
JPY / USD	23:00	0.01	0.00	-0.13%	-1.63%	-1.55%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 927.67	-41.62	-2.11%	-3.02%	-6.45%
Silver \$	23:00	75.54	-1.13	-1.48%	2.43%	5.41%
Palladium \$	23:00	1 352.51	-34.98	-2.52%	-11.78%	-16.51%
Gold \$	23:00	4 509.40	-33.65	-0.74%	-2.35%	4.40%
Brent Crude	23:00	103.54	0.96	0.94%	-9.18%	70.16%

INFLATION - Up to April 2026

Name	% Move Y/Y
Core CPI	3.9%
Headline CPI	4.0%

MARKET REPORT
Positive move: Moody's 'upgrades' South Africa's outlook

London-based Moody's Ratings has upgraded its outlook on South Africa's domestic and foreign-currency long-term issuer and senior unsecured ratings to positive from stable, while affirming the ratings at Ba2. It announced the move in a late night statement on Friday, saying the "positive outlook reflects South Africa's gradually strengthening fiscal performance and sustained commitment to structural reforms, with prospects of increasingly tangible results".

Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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