

**MENTENOVA DAILY**  
**21 May 2026**

Prices as at previous trading day, 20 May 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	134 460.30	3474.50	2.65%	-1.81%	-5.17%
JSE Resource 20	17:00	124 955.90	2629.30	2.15%	-1.58%	1.06%
JSE Top 40	17:00	106 948.70	1053.50	0.99%	-0.26%	-0.95%
JSE All Share	17:00	114 634.00	979.80	0.86%	-0.47%	-1.03%
JSE Capped All Share	17:00	126 854.00	1084.30	0.86%	-0.36%	0.82%
JSE Industrial 25	17:00	129 499.10	-609.10	-0.47%	0.39%	-6.53%
JSE ALPI	17:00	44 012.69	-189.76	-0.43%	0.45%	0.59%
JSE Financial 15	17:00	25 245.91	312.83	1.25%	-0.23%	1.50%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.14	-0.24	-1.25%	-2.11%	-1.59%
AUD / ZAR	23:00	11.78	-0.09	-0.78%	-1.87%	6.61%
GBP / ZAR	23:00	22.13	-0.25	-1.12%	-2.43%	-0.84%
JPY / ZAR	23:00	0.10	0.00	-1.24%	-2.63%	-1.89%
USD / ZAR	23:00	16.47	-0.23	-1.40%	-1.20%	-0.54%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	0.16%	-0.91%	-1.04%
GBP / USD	23:00	1.34	0.00	0.30%	-1.24%	-0.30%
JPY / USD	23:00	0.01	0.00	0.11%	-1.46%	-1.38%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 651.12	-146.73	-0.57%	-0.49%	0.08%
Nikkei	08:30	59 804.41	-746.18	-1.23%	0.88%	18.80%
Nasdaq	20:00	26 270.36	399.65	1.54%	5.54%	13.03%
Shanghai	09:30	4 162.19	-7.35	-0.18%	1.22%	4.87%
CDAX	16:00	2 121.91	27.91	1.33%	2.26%	2.31%
FTSE 100	15:00	10 432.34	101.79	0.99%	0.52%	5.04%
SP 500	20:00	7 432.97	79.36	1.08%	3.11%	8.58%
DJ Ind	20:00	50 009.35	645.47	1.31%	0.72%	4.05%
CAC40	19:00	8 117.42	135.66	1.70%	0.03%	-0.39%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 953.99	29.59	1.54%	-1.70%	-5.17%
Silver \$	23:00	75.90	2.16	2.94%	2.92%	5.91%
Palladium \$	23:00	1 374.85	11.86	0.87%	-10.32%	-15.13%
Gold \$	23:00	4 544.19	61.58	1.37%	-1.60%	5.20%
Brent Crude	23:00	105.02	-6.26	-5.63%	-7.89%	72.59%

**INFLATION - Up to April 2026**

Name	% Move Y/Y
Core CPI	3.9%
Headline CPI	4.0%

**MARKET REPORT**
**Inflation hits 4% as fuel shock bites**

South African annual inflation accelerated to the highest level in 20 months in April, driven by sharp increases in domestic fuel costs stemming from the Iran war. Consumer prices rose 4% compared with 3.1% in March, Pretoria-based Statistics South Africa said in a statement on its website on Wednesday. The increase matched the median estimate of 17 economists in a Bloomberg survey. Fuel prices rose by 18.2% from March, feeding through into higher transport costs. The passenger transport services index within the CPI basket increased by 3.1% between March and April — the largest monthly rise since July 2022 — as airfares rose by 24.5%. That was the biggest monthly increase in ticket prices since March 2008.

Source:  
Moneyweb

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