

MENTENOVA DAILY
20 May 2026

Prices as at previous trading day, 19 May 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	130 985.80	-5800.80	-4.24%	-4.35%	-7.62%
JSE Resource 20	17:00	122 326.60	-4814.00	-3.79%	-3.65%	-1.07%
JSE Top 40	17:00	105 895.20	-1250.20	-1.17%	-1.24%	-1.93%
JSE All Share	17:00	113 654.20	-1259.00	-1.10%	-1.33%	-1.88%
JSE Capped All Share	17:00	125 769.70	-1393.20	-1.10%	-1.21%	-0.04%
JSE Industrial 25	17:00	130 108.20	1236.00	0.96%	0.86%	-6.09%
JSE ALPI	17:00	44 202.45	-425.16	-0.95%	0.88%	1.02%
JSE Financial 15	17:00	24 933.08	-131.03	-0.52%	-1.47%	0.24%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.38	0.07	0.36%	-0.87%	-0.34%
AUD / ZAR	23:00	11.87	0.00	-0.01%	-1.10%	7.44%
GBP / ZAR	23:00	22.38	0.12	0.53%	-1.32%	0.29%
JPY / ZAR	23:00	0.11	0.00	0.67%	-1.41%	-0.66%
USD / ZAR	23:00	16.70	0.14	0.82%	0.20%	0.87%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	-0.01	-0.44%	-1.07%	-1.20%
GBP / USD	23:00	1.34	0.00	-0.29%	-1.54%	-0.59%
JPY / USD	23:00	0.01	0.00	-0.17%	-1.57%	-1.49%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 797.85	122.67	0.48%	0.08%	0.65%
Nikkei	08:30	60 550.59	-265.36	-0.44%	2.13%	20.28%
Nasdaq	20:00	25 870.71	-220.02	-0.84%	3.93%	11.31%
Shanghai	09:30	4 169.54	38.01	0.92%	1.40%	5.06%
CDAX	16:00	2 094.00	7.23	0.35%	0.92%	0.97%
FTSE 100	15:00	10 330.55	6.80	0.07%	-0.47%	4.02%
SP 500	20:00	7 353.61	-49.44	-0.67%	2.01%	7.42%
DJ Ind	20:00	49 363.88	-322.24	-0.65%	-0.58%	2.71%
CAC40	19:00	7 981.76	-5.73	-0.07%	-1.64%	-2.06%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 924.40	-59.62	-3.01%	-3.19%	-6.61%
Silver \$	23:00	73.73	-3.98	-5.13%	-0.02%	2.89%
Palladium \$	23:00	1 362.99	-59.13	-4.16%	-11.09%	-15.86%
Gold \$	23:00	4 482.61	-84.06	-1.84%	-2.93%	3.78%
Brent Crude	23:00	111.28	-0.82	-0.73%	-2.39%	82.88%

INFLATION - Up to March 2026

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.1%

MARKET REPORT

UK inflation rate eases to 2.8% in April, but slowdown is expected to be short-lived

Economists polled by Reuters had expected the inflation rate to drop back to 3%, cooling from 3.3% in March. The slowdown in the inflation rate has been largely attributed to an energy price cap introduced by the U.K.'s energy regulator on April 1. Consumer prices are expected to continue to rise, however, as higher energy costs as the economic implications of the Iran war materialize.

Source:
CNBC

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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