

**MENTENOVA DAILY**  
**8 April 2026**

Prices as at previous trading day, 7 April 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	145 410.00	-4880.30	-3.25%	-20.77%	2.55%
JSE Resource 20	17:00	131 841.70	-3229.10	-2.39%	-16.93%	6.62%
JSE Top 40	17:00	107 203.30	-1128.20	-1.04%	-10.88%	-0.72%
JSE All Share	17:00	114 967.70	-1155.10	-0.99%	-10.50%	-0.75%
JSE Capped All Share	17:00	126 240.40	-1268.30	-0.99%	-9.84%	0.33%
JSE Industrial 25	17:00	125 988.10	-419.40	-0.33%	-5.15%	-9.06%
JSE ALPI	17:00	41 752.48	-119.61	-0.29%	-11.47%	-4.58%
JSE Financial 15	17:00	24 915.37	-51.89	-0.21%	-9.38%	0.17%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.48	0.03	0.14%	3.51%	0.17%
AUD / ZAR	23:00	11.72	0.05	0.46%	3.33%	6.03%
GBP / ZAR	23:00	22.34	0.02	0.11%	3.95%	0.10%
JPY / ZAR	23:00	0.11	0.00	-0.28%	3.04%	-0.47%
USD / ZAR	23:00	16.80	-0.06	-0.37%	5.40%	1.42%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.01	0.47%	-1.84%	-1.29%
GBP / USD	23:00	1.33	0.01	0.42%	-1.42%	-1.37%
JPY / USD	23:00	0.01	0.00	0.05%	-2.23%	-1.82%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 116.53	0.00	0.00%	-5.69%	-2.01%
Nikkei	08:30	53 429.56	15.88	0.03%	-9.21%	6.14%
Nasdaq	20:00	22 017.85	21.51	0.10%	-2.87%	-5.27%
Shanghai	09:30	3 890.17	10.07	0.26%	-6.55%	-1.98%
CDAX	16:00	1 958.95	-19.49	-0.99%	-9.12%	-5.55%
FTSE 100	15:00	10 348.79	-87.50	-0.84%	-5.15%	4.20%
SP 500	20:00	6 616.85	5.02	0.08%	-3.81%	-3.34%
DJ Ind	20:00	46 584.46	-85.42	-0.18%	-4.89%	-3.08%
CAC40	19:00	7 908.74	-53.65	-0.67%	-7.83%	-2.95%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 961.14	-19.71	-1.00%	-17.22%	-4.82%
Silver \$	23:00	73.01	0.18	0.25%	-22.16%	1.87%
Palladium \$	23:00	1 471.69	-13.35	-0.90%	-17.70%	-9.15%
Gold \$	23:00	4 706.51	56.66	1.22%	-10.84%	8.96%
Brent Crude	23:00	109.27	-0.50	-0.46%	50.76%	79.57%

**INFLATION - Up to February 2026**

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

**MARKET REPORT**
**Oil slumps, stocks jump on US-Iran ceasefire plan**

MSCI's Asia Pacific equity index jumped 4.5% to a three-week high as traders bet lower oil prices will help contain inflation and revive economic growth. Stock-index futures for Wall Street gauges rose more than 2% and European contracts surged 5%. Treasuries rallied as easing price pressures encouraged traders to revive bets on Federal Reserve interest-rate cuts. A gauge of the dollar, which emerged as the haven of choice during the conflict, fell 0.7%, while gold rose. The ceasefire proposal – announced just hours before a Trump deadline to escalate bombing of Iran — is reviving risk sentiment after turmoil that drove stocks lower and pushed several gauges into correction territory since the Middle East war began six weeks ago.

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