

**MENTENOVA DAILY**  
**7 April 2026**

Prices as at previous trading day, 6 April 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	150 290.30	0.00	0.00%	-18.11%	5.99%
JSE Resource 20	17:00	135 070.80	0.00	0.00%	-14.89%	9.24%
JSE Top 40	17:00	108 331.50	0.00	0.00%	-9.95%	0.33%
JSE All Share	17:00	116 122.80	0.00	0.00%	-9.60%	0.25%
JSE Capped All Share	17:00	127 508.70	0.00	0.00%	-8.94%	1.34%
JSE Industrial 25	17:00	126 407.50	0.00	0.00%	-4.84%	-8.76%
JSE ALPI	17:00	41 872.09	0.00	0.00%	-11.21%	-4.30%
JSE Financial 15	17:00	24 967.26	0.00	0.00%	-9.19%	0.38%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 116.53	0.00	0.00%	-5.69%	-2.01%
Nikkei	08:30	53 413.68	290.19	0.55%	-9.24%	6.11%
Nasdaq	20:00	21 996.34	117.16	0.54%	-2.96%	-5.36%
Shanghai	09:30	3 880.10	0.00	0.00%	-6.79%	-2.24%
CDAX	16:00	1 978.44	0.00	0.00%	-8.21%	-4.61%
FTSE 100	15:00	10 436.29	0.00	0.00%	-4.35%	5.08%
SP 500	20:00	6 611.83	29.14	0.44%	-3.88%	-3.41%
DJ Ind	20:00	46 669.88	165.21	0.36%	-4.71%	-2.90%
CAC40	19:00	7 962.39	0.00	0.00%	-7.21%	-2.30%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.46	-0.10	-0.53%	3.36%	0.03%
AUD / ZAR	23:00	11.66	-0.05	-0.40%	2.86%	5.55%
GBP / ZAR	23:00	22.31	-0.12	-0.52%	3.84%	-0.01%
JPY / ZAR	23:00	0.11	0.00	-0.85%	3.33%	-0.19%
USD / ZAR	23:00	16.86	-0.12	-0.72%	5.79%	1.80%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	0.19%	-2.29%	-1.75%
GBP / USD	23:00	1.32	0.00	0.25%	-1.83%	-1.78%
JPY / USD	23:00	0.01	0.00	-0.02%	-2.28%	-1.86%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 980.85	-8.56	-0.43%	-16.38%	-3.87%
Silver \$	23:00	72.82	-0.20	-0.27%	-22.35%	1.62%
Palladium \$	23:00	1 485.04	-19.39	-1.29%	-16.95%	-8.33%
Gold \$	23:00	4 649.85	-26.91	-0.58%	-11.92%	7.65%
Brent Crude	23:00	109.77	0.74	0.68%	51.45%	80.39%

**INFLATION - Up to February 2026**

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

**MARKET REPORT**
**Trump threatens to put Iran in 'stone ages,' dampening ceasefire hopes**

Finance Minister Enoch Godongwana estimated the temporary relief for April at around R6 billion in foregone tax revenue, small in relation to the total national revenue budget of roughly R2.3 trillion. Nevertheless, every bit helps, and subsequent months will be assessed to see if further relief is required. But even this modest tax relief quickly leads to the question as to whether the country's cash-strapped fiscus can afford it? For one, much can seemingly be done to improve the country's transport energy efficiency. This is not only to 'proof' it against periodic oil price shocks, but also to contain ongoing energy costs in general and help make its economy more globally competitive, not to mention reducing South Africa's contribution to environmental damage.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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