

MENTENOVA DAILY
30 April 2026

Prices as at previous trading day, 29 April 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	133 237.50	-3270.50	-2.40%	-7.20%	-6.03%
JSE Resource 20	17:00	123 733.80	-1891.20	-1.51%	-5.17%	0.07%
JSE Top 40	17:00	105 999.50	-582.20	-0.55%	-0.28%	-1.83%
JSE All Share	17:00	113 865.90	-534.40	-0.47%	-0.18%	-1.70%
JSE Capped All Share	17:00	125 861.40	-590.70	-0.47%	0.49%	0.03%
JSE Industrial 25	17:00	128 292.80	579.20	0.45%	2.09%	-7.40%
JSE ALPI	17:00	43 375.74	-337.24	-0.77%	4.70%	-0.87%
JSE Financial 15	17:00	25 268.60	-117.51	-0.46%	2.50%	1.59%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.65	0.28	1.43%	0.38%	1.03%
AUD / ZAR	23:00	11.98	0.10	0.84%	2.45%	8.37%
GBP / ZAR	23:00	22.69	0.32	1.45%	1.28%	1.66%
JPY / ZAR	23:00	0.11	0.00	1.25%	-1.69%	-0.66%
USD / ZAR	23:00	16.83	0.29	1.76%	-0.65%	1.63%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.30%	1.07%	-0.59%
GBP / USD	23:00	1.35	0.00	-0.31%	1.87%	0.00%
JPY / USD	23:00	0.01	0.00	-0.49%	-1.05%	-2.30%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 111.84	432.06	1.68%	5.34%	1.88%
Nikkei	08:30	59 917.46	0.00	0.00%	17.34%	19.03%
Nasdaq	20:00	24 673.24	9.44	0.04%	14.28%	6.16%
Shanghai	09:30	4 107.51	28.88	0.71%	5.54%	3.49%
CDAX	16:00	2 044.02	-10.88	-0.53%	5.51%	-1.44%
FTSE 100	15:00	10 213.11	-119.68	-1.16%	0.36%	2.84%
SP 500	20:00	7 135.95	-2.85	-0.04%	9.30%	4.24%
DJ Ind	20:00	48 861.81	-280.12	-0.57%	5.44%	1.66%
CAC40	19:00	8 072.13	-31.96	-0.39%	3.26%	-0.95%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 880.72	-61.17	-3.15%	-3.73%	-8.73%
Silver \$	23:00	71.29	-1.78	-2.44%	-5.16%	-0.52%
Palladium \$	23:00	1 459.10	-6.94	-0.47%	-1.44%	-9.93%
Gold \$	23:00	4 547.95	-48.80	-1.06%	-2.57%	5.29%
Brent Crude	23:00	118.03	6.77	6.08%	-0.27%	93.97%

INFLATION - Up to March 2026

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.1%

MARKET REPORT
Brent jumps to \$123

Oil jumped to the highest level in almost four years due to the failure to make any progress toward reopening the Strait of Hormuz, weighing on risk sentiment despite a boost from megacap tech earnings. Brent climbed as much as 4.3% to \$123.11 a barrel, heading for a ninth day of gains that would be the longest winning streak since May 2022. The commodity has surged more than 100% this year, with bulk of that advance coming after the US-Israel attack on Iran in late February. Oil extended gains Thursday after US President Donald Trump told Axios that he will not lift a naval blockade on Iranian ports until he secures a nuclear agreement with Tehran.

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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