

MENTENOVA DAILY
24 April 2026

Prices as at previous trading day, 23 April 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	143 149.40	-5265.60	-3.55%	-0.30%	0.96%
JSE Resource 20	17:00	131 350.80	-3445.30	-2.56%	0.67%	6.23%
JSE Top 40	17:00	108 579.30	-1623.90	-1.47%	2.15%	0.56%
JSE All Share	17:00	116 449.10	-1619.20	-1.37%	2.09%	0.53%
JSE Capped All Share	17:00	128 716.70	-1789.80	-1.37%	2.77%	2.30%
JSE Industrial 25	17:00	128 796.20	-1675.40	-1.28%	2.49%	-7.03%
JSE ALPI	17:00	44 547.44	-258.77	-0.58%	7.53%	1.81%
JSE Financial 15	17:00	25 406.45	-102.35	-0.40%	3.05%	2.15%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.43	0.15	0.80%	-0.74%	-0.10%
AUD / ZAR	23:00	11.85	0.06	0.51%	1.41%	7.27%
GBP / ZAR	23:00	22.40	0.17	0.75%	0.01%	0.38%
JPY / ZAR	23:00	0.10	0.00	0.77%	-2.53%	-1.51%
USD / ZAR	23:00	16.63	0.16	0.96%	-1.83%	0.42%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.19%	1.13%	-0.54%
GBP / USD	23:00	1.35	0.00	-0.26%	1.81%	-0.06%
JPY / USD	23:00	0.01	0.00	-0.14%	-0.62%	-1.88%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 915.20	-248.04	-0.95%	4.55%	1.11%
Nikkei	08:30	59 140.23	-445.63	-0.75%	15.82%	17.48%
Nasdaq	20:00	24 438.50	-219.07	-0.89%	13.19%	5.15%
Shanghai	09:30	4 093.25	-13.01	-0.32%	5.17%	3.13%
CDAX	16:00	2 069.39	-6.90	-0.33%	6.82%	-0.22%
FTSE 100	15:00	10 457.01	-19.45	-0.19%	2.76%	5.29%
SP 500	20:00	7 108.40	-29.50	-0.41%	8.88%	3.84%
DJ Ind	20:00	49 310.32	-179.71	-0.36%	6.41%	2.59%
CAC40	19:00	8 227.32	70.89	0.87%	5.25%	0.95%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 011.28	-68.19	-3.28%	2.95%	-2.39%
Silver \$	23:00	75.44	-2.27	-2.92%	0.36%	5.27%
Palladium \$	23:00	1 474.92	-75.10	-4.85%	-0.37%	-8.96%
Gold \$	23:00	4 694.14	-45.76	-0.97%	0.56%	8.68%
Brent Crude	23:00	105.07	3.16	3.10%	-11.22%	72.67%

INFLATION - Up to March 2026

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.1%

MARKET REPORT
SA ramps up fuel imports from US as war jolts trade

South Africa is boosting oil-product imports from the US to help replace lost supplies from the Middle East, in another example of how the conflict is reshaping trade and threatening higher costs for consumers. Before the war, Africa's top oil products importer sourced the bulk of its diesel, petrol and jet fuel from Gulf states — namely Oman, Saudi Arabia and the United Arab Emirates. But with flows through the key Strait of Hormuz choked off and oil prices now much higher, the nation has been forced to turn elsewhere.

**Article
Source:
Moneyweb**

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