

**MENTENOVA DAILY**  
 23 April 2026

Prices as at previous trading day, 22 April 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	148 415.00	-912.60	-0.61%	3.37%	4.67%
JSE Resource 20	17:00	134 796.10	9.30	0.01%	3.31%	9.01%
JSE Top 40	17:00	110 203.20	-387.50	-0.35%	3.68%	2.06%
JSE All Share	17:00	118 068.30	-343.90	-0.29%	3.51%	1.93%
JSE Capped All Share	17:00	130 506.50	-214.80	-0.16%	4.20%	3.72%
JSE Industrial 25	17:00	130 471.60	-807.60	-0.62%	3.82%	-5.82%
JSE ALPI	17:00	44 806.21	-7.61	-0.02%	8.16%	2.40%
JSE Financial 15	17:00	25 508.80	-114.12	-0.45%	3.47%	2.56%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 163.24	-324.24	-1.22%	5.55%	2.08%
Nikkei	08:30	59 585.86	236.69	0.40%	16.69%	18.37%
Nasdaq	20:00	24 657.57	397.61	1.64%	14.20%	6.09%
Shanghai	09:30	4 106.26	21.18	0.52%	5.51%	3.46%
CDAX	16:00	2 076.29	-4.20	-0.20%	7.17%	0.11%
FTSE 100	15:00	10 476.46	-21.63	-0.21%	2.95%	5.49%
SP 500	20:00	7 137.90	73.89	1.05%	9.33%	4.27%
DJ Ind	20:00	49 490.03	340.65	0.69%	6.79%	2.97%
CAC40	19:00	8 156.43	-79.29	-0.96%	4.34%	0.09%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.28	-0.11	-0.56%	-1.53%	-0.90%
AUD / ZAR	23:00	11.79	0.00	-0.02%	0.90%	6.73%
GBP / ZAR	23:00	22.24	-0.04	-0.20%	-0.73%	-0.36%
JPY / ZAR	23:00	0.10	0.00	-0.19%	-3.28%	-2.27%
USD / ZAR	23:00	16.47	-0.02	-0.11%	-2.77%	-0.54%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.33%	1.32%	-0.35%
GBP / USD	23:00	1.35	0.00	-0.04%	2.08%	0.20%
JPY / USD	23:00	0.01	0.00	-0.08%	-0.48%	-1.74%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 079.47	39.21	1.92%	6.44%	0.92%
Silver \$	23:00	77.71	0.98	1.28%	3.38%	8.43%
Palladium \$	23:00	1 550.02	-0.42	-0.03%	4.70%	-4.32%
Gold \$	23:00	4 739.90	19.86	0.42%	1.54%	9.74%
Brent Crude	23:00	101.91	3.43	3.48%	-13.89%	67.48%

**INFLATION - Up to March 2026**

Name	% Move Y/Y
Core CPI	3.5%
Headline CPI	3.1%

**MARKET REPORT**
**Inflation edges up before Iran oil shock registers**

The South African Reserve Bank's monetary policy committee — which targets inflation at 3% — will likely look beyond the latest data at its May 28 rate-setting meeting and focus on "how the war unfolds and how this impacts oil prices and the rand exchange rate," said Elna Moolman, head of South Africa macroeconomic research at Standard Bank Group. The MPC will also closely watch April's inflation data, which will capture the biggest increase in gasoline and diesel prices in almost two decades. "The Sarb will pursue its new 3% inflation target, but if the war ends relatively soon, the bank may not have to hike interest rates," Moolman said.

**Article**  
**Source:**  
 Moneyweb

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**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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