

MENTENOVA DAILY
20 April 2026

Prices as at previous trading day, 17 April 2026

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------------------------|-------|------------|---------|--------|--------|--------|
| JSE Precious Metals and Mining | 17:00 | 159 003.90 | 7952.20 | 5.26% | 10.74% | 12.14% |
| JSE Resource 20 | 17:00 | 141 771.20 | 5255.00 | 3.85% | 8.65% | 14.65% |
| JSE Top 40 | 17:00 | 113 485.60 | 2642.90 | 2.38% | 6.77% | 5.10% |
| JSE All Share | 17:00 | 121 249.40 | 2530.90 | 2.13% | 6.30% | 4.68% |
| JSE Capped All Share | 17:00 | 133 853.40 | 2794.00 | 2.13% | 6.87% | 6.38% |
| JSE Industrial 25 | 17:00 | 132 227.50 | 1673.80 | 1.28% | 5.22% | -4.56% |
| JSE ALPI | 17:00 | 45 257.66 | 645.20 | 1.45% | 9.25% | 3.43% |
| JSE Financial 15 | 17:00 | 26 019.10 | 450.16 | 1.76% | 5.54% | 4.61% |

CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|-------|--------|--------|--------|
| EUR / ZAR | 23:00 | 19.19 | -0.14 | -0.74% | -1.99% | -1.36% |
| AUD / ZAR | 23:00 | 11.69 | -0.06 | -0.53% | -0.01% | 5.77% |
| GBP / ZAR | 23:00 | 22.04 | -0.15 | -0.69% | -1.59% | -1.23% |
| JPY / ZAR | 23:00 | 0.10 | 0.00 | -0.39% | -3.75% | -2.74% |
| USD / ZAR | 23:00 | 16.31 | -0.10 | -0.63% | -3.75% | -1.54% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|------|--------|-------|--------|
| EUR / USD | 23:00 | 1.18 | 0.00 | -0.14% | 1.84% | 0.16% |
| GBP / USD | 23:00 | 1.35 | 0.00 | -0.08% | 2.18% | 0.30% |
| JPY / USD | 23:00 | 0.01 | 0.00 | 0.32% | 0.05% | -1.22% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 6.75% |
| Prime rate | 10.25% |
| R186 | 7.24% |
| Fed Funds Rate (USA) | 3.75% |
| BoE Rate (UK) | 3.75% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-----------|----------|--------|--------|--------|
| Hang-Seng | 10:30 | 26 160.33 | -233.93 | -0.89% | 5.54% | 2.07% |
| Nikkei | 08:30 | 58 475.90 | -1042.44 | -1.75% | 14.52% | 16.16% |
| Nasdaq | 20:00 | 24 468.48 | 365.78 | 1.52% | 13.33% | 5.28% |
| Shanghai | 09:30 | 4 051.43 | -4.12 | -0.10% | 4.10% | 2.08% |
| CDAX | 16:00 | 2 115.09 | 45.96 | 2.22% | 9.18% | 1.98% |
| FTSE 100 | 15:00 | 10 667.63 | 77.64 | 0.73% | 4.83% | 7.41% |
| SP 500 | 20:00 | 7 126.06 | 84.78 | 1.20% | 9.15% | 4.10% |
| DJ Ind | 20:00 | 49 447.43 | 868.71 | 1.79% | 6.70% | 2.88% |
| CAC40 | 19:00 | 8 425.13 | 162.43 | 1.97% | 7.78% | 3.38% |

COMMODITIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------|-------|----------|-------|--------|---------|--------|
| Platinum \$ | 23:00 | 2 113.19 | 21.58 | 1.03% | 8.17% | 2.56% |
| Silver \$ | 23:00 | 80.89 | 2.47 | 3.15% | 7.61% | 12.88% |
| Palladium \$ | 23:00 | 1 563.10 | 8.42 | 0.54% | 5.59% | -3.51% |
| Gold \$ | 23:00 | 4 830.34 | 40.28 | 0.84% | 3.48% | 11.83% |
| Brent Crude | 23:00 | 90.38 | -9.01 | -9.07% | -23.63% | 48.53% |

INFLATION - Up to February 2026

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 3.4% |
| Headline CPI | 3.0% |

MARKET REPORT

The week ahead: Capitec and Clicks results, plus updates from major miners

In a reflection on data released last week, FNB economists noted a downward revision to their macroeconomic expectations, following negative shifts in the external environment that have altered the previously anticipated domestic demand path. "Nevertheless, we still expect consumer activity to remain the key driver of growth in the near term," reads the note from the banker.

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Article
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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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