

MENTENOVA DAILY
 10 April 2026

Prices as at previous trading day, 9 April 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	153 495.20	-705.30	-0.46%	-16.37%	8.25%
JSE Resource 20	17:00	137 644.80	-373.30	-0.27%	-13.27%	11.32%
JSE Top 40	17:00	110 453.00	-1212.00	-1.09%	-8.18%	2.29%
JSE All Share	17:00	118 205.00	-1319.10	-1.10%	-7.98%	2.05%
JSE Capped All Share	17:00	130 239.90	-1453.40	-1.10%	-6.99%	3.51%
JSE Industrial 25	17:00	128 548.60	-1579.50	-1.21%	-3.23%	-7.21%
JSE ALPI	17:00	43 188.43	-783.68	-1.78%	-8.42%	-1.30%
JSE Financial 15	17:00	25 500.85	-503.05	-1.93%	-7.25%	2.52%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 752.40	-140.62	-0.54%	-3.30%	0.48%
Nikkei	08:30	55 895.32	-413.10	-0.73%	-5.02%	11.04%
Nasdaq	20:00	22 822.42	187.43	0.83%	0.68%	-1.81%
Shanghai	09:30	3 966.17	-28.83	-0.72%	-4.73%	-0.07%
CDAX	16:00	2 033.90	-20.84	-1.01%	-5.64%	-1.93%
FTSE 100	15:00	10 603.48	-5.40	-0.05%	-2.81%	6.77%
SP 500	20:00	6 824.66	41.85	0.62%	-0.79%	-0.30%
DJ Ind	20:00	48 185.80	275.88	0.58%	-1.62%	0.25%
CAC40	19:00	8 245.80	-18.07	-0.22%	-3.90%	1.18%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.15	0.03	0.16%	1.72%	-1.56%
AUD / ZAR	23:00	11.61	0.06	0.50%	2.37%	5.04%
GBP / ZAR	23:00	22.00	0.03	0.15%	2.36%	-1.43%
JPY / ZAR	23:00	0.10	0.00	-0.39%	0.88%	-2.55%
USD / ZAR	23:00	16.38	-0.01	-0.06%	2.81%	-1.07%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	0.31%	-0.96%	-0.40%
GBP / USD	23:00	1.34	0.00	0.31%	-0.34%	-0.29%
JPY / USD	23:00	0.01	0.00	-0.24%	-1.83%	-1.41%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 101.98	68.80	3.38%	-11.27%	2.01%
Silver \$	23:00	75.34	1.22	1.64%	-19.67%	5.13%
Palladium \$	23:00	1 550.03	-9.27	-0.59%	-13.32%	-4.32%
Gold \$	23:00	4 766.89	47.74	1.01%	-9.70%	10.36%
Brent Crude	23:00	95.92	1.17	1.23%	32.34%	57.63%

INFLATION - Up to February 2026

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

MARKET REPORT
Global rate path veers higher in wake of another Trump shock

Donald Trump's second big shock to the world economy since he returned to the White House looks increasingly likely to force central banks into a new round of tightening. The US president's war on Iran has already produced an initial bout of inflation, with further energy-related pressure in the pipeline, putting global policymakers on alert for possible interest-rate hikes. That contrasts with this time last year, when his so-called "Liberation Day" tariffs left officials bracing for a synchronized hit to growth.

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 Article
 Source:
 Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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