

MENTENOVA DAILY
1 April 2026

Prices as at previous trading day, 31 March 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	143 577.60	4208.50	3.02%	-21.77%	1.26%
JSE Resource 20	17:00	130 481.10	3543.70	2.79%	-17.79%	5.52%
JSE Top 40	17:00	106 291.90	1638.90	1.57%	-11.64%	-1.56%
JSE All Share	17:00	114 067.60	1649.20	1.47%	-11.20%	-1.52%
JSE Capped All Share	17:00	125 252.00	2034.30	1.65%	-10.55%	-0.45%
JSE Industrial 25	17:00	125 672.20	1128.50	0.91%	-5.39%	-9.29%
JSE ALPI	17:00	41 427.30	58.77	0.14%	-12.16%	-5.32%
JSE Financial 15	17:00	24 653.47	231.37	0.95%	-10.33%	-0.88%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 788.14	37.35	0.15%	-6.92%	-3.29%
Nikkei	08:30	51 063.72	-822.13	-1.58%	-13.23%	1.44%
Nasdaq	20:00	21 590.63	795.99	3.83%	-4.75%	-7.11%
Shanghai	09:30	3 891.86	-31.43	-0.80%	-6.51%	-1.94%
CDAX	16:00	1 937.30	10.58	0.55%	-10.12%	-6.59%
FTSE 100	15:00	10 176.45	48.49	0.48%	-6.73%	2.47%
SP 500	20:00	6 528.52	184.80	2.91%	-5.09%	-4.63%
DJ Ind	20:00	46 341.51	1125.37	2.49%	-5.38%	-3.58%
CAC40	19:00	7 816.94	44.49	0.57%	-8.90%	-4.08%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.58	-0.12	-0.61%	4.00%	0.64%
AUD / ZAR	23:00	11.69	-0.09	-0.73%	3.09%	5.78%
GBP / ZAR	23:00	22.40	-0.26	-1.15%	4.23%	0.37%
JPY / ZAR	23:00	0.11	0.00	-0.74%	4.60%	1.04%
USD / ZAR	23:00	16.94	-0.24	-1.42%	6.31%	2.30%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.01	0.77%	-2.19%	-1.64%
GBP / USD	23:00	1.32	0.00	0.31%	-1.89%	-1.84%
JPY / USD	23:00	0.01	0.00	0.62%	-1.69%	-1.27%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 953.65	52.82	2.78%	-17.53%	-5.19%
Silver \$	23:00	75.17	5.09	7.26%	-19.85%	4.89%
Palladium \$	23:00	1 480.41	70.94	5.03%	-17.21%	-8.62%
Gold \$	23:00	4 668.06	157.14	3.48%	-11.57%	8.07%
Brent Crude	23:00	118.35	5.57	4.94%	63.29%	94.49%

INFLATION - Up to February 2026

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

MARKET REPORT
Government cuts fuel levy by R3 to curb price shock

South Africa will reduce a tax imposed on fuel to offset the impact of surging oil prices on domestic gasoline, Finance Minister Enoch Godongwana said. The levy will be reduced by R3 (\$0.18) per liter for both gasoline and diesel in April, Godongwana said in an interview at the South Africa Investment Conference in Johannesburg on Tuesday. The measure will be announced at a briefing later in the day, he said. "I will temporarily be lowering the fuel levy for this month of April by three rand, and then I am still discussing what we can do for the next two months," Godongwana said.

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 Article
 Source:
 Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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