MENTENOVA

MENTENOVA DAILY
27 March 2026

Prices as at previous trading day, 26 March 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	134 685.30	-2994.10	-2.17%	-26.61%	-5.01%
JSE Resource 20	17:00	122 879.40	-2627.00	-2.09%	-22.58%	-0.62%
JSE Top 40	17:00	104 957.00	-1484.80	-1.39%	-12.75%	-2.80%
JSE All Share	17:00	112 847.20	-1465.50	-1.28%	-12.15%	-2.58%
JSE Capped All Share	17:00	123 687.70	-1606.30	-1.28%	-11.67%	-1.70%
JSE Industrial 25	17:00	127 465.80	-1259.80	-0.98%	-4.04%	-7.99%
JSE ALPI	17:00	41 949.00	-466.48	-1.10%	-11.05%	-4.13%
JSE Financial 15	17:00	24 982.18	-241.61	-0.96%	-9.13%	0.44%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 856.43	-479.52	-1.89%	-6.66%	-3.02%
Nikkei	08:30	53 603.65	-145.97	-0.27%	-8.92%	6.48%
Nasdaq	20:00	21 408.08	-521.75	-2.38%	-5.56%	-7.89%
Shanghai	09:30	3 889.08	-42.75	-1.09%	-6.58%	-2.01%
CDAX	16:00	1 931.72	-28.28	-1.44%	-10.38%	-6.86%
FTSE 100	15:00	9 972.17	-134.67	-1.33%	-8.60%	0.41%
SP 500	20:00	6 477.16	-114.74	-1.74%	-5.84%	-5.38%
DJ Ind	20:00	45 960.11	-469.38	-1.01%	-6.16%	-4.38%
CAC40	19:00	7 769.31	-77.24	-0.98%	-9.46%	-4.67%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.74	0.14	0.69%	4.88%	1.50%
AUD / ZAR	23:00	11.79	-0.01	-0.09%	3.93%	6.64%
GBP / ZAR	23:00	22.82	0.14	0.60%	6.19%	2.25%
JPY / ZAR	23:00	0.11	0.00	0.66%	4.90%	1.32%
USD / ZAR	23:00	17.11	0.14	0.81%	7.38%	3.33%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 832.47	-92.56	-4.81%	-22.65%	-11.07%
Silver $	23:00	68.06	-3.15	-4.43%	-27.43%	-5.03%
Palladium $	23:00	1 364.23	-51.73	-3.65%	-23.71%	-15.79%
Gold $	23:00	4 376.11	-129.89	-2.88%	-17.10%	1.31%
Brent Crude	23:00	108.01	5.79	5.66%	49.02%	77.50%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	-0.28%	-2.41%	-1.86%
GBP / USD	23:00	1.33	0.00	-0.26%	-1.13%	-1.08%
JPY / USD	23:00	0.01	0.00	-0.22%	-2.36%	-1.94%

INFLATION - Up to February 2026

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

Sarb ties SA rate path to Iran war timeline

The decision by the South African Reserve Bank (Sarb) to keep the repo rate unchanged at 6.75% on Thursday drew a measured response from economists, with some questioning the assumptions underpinning its baseline outlook. Stanlib chief economist Kevin Lings says the Monetary Policy Committee (MPC) decision to hold rates was appropriate in the current environment.

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Article Source: Moneyweb

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**