

**MENTENOVA DAILY**  
**5 March 2026**

Prices as at previous trading day, 4 March 2026

**FTSE / JSE INDICES**

| Name                           | Time  | Price      | Move    | % Move | % MTD   | % YTD  |
|--------------------------------|-------|------------|---------|--------|---------|--------|
| JSE Precious Metals and Mining | 17:00 | 164 903.70 | 2579.90 | 1.59%  | -10.15% | 16.30% |
| JSE Resource 20                | 17:00 | 143 979.00 | 2025.30 | 1.43%  | -9.28%  | 16.44% |
| JSE Top 40                     | 17:00 | 113 029.70 | 1187.30 | 1.06%  | -6.04%  | 4.68%  |
| JSE All Share                  | 17:00 | 121 114.30 | 1151.50 | 0.96%  | -5.72%  | 4.56%  |
| JSE Capped All Share           | 17:00 | 132 014.80 | 1267.70 | 0.97%  | -5.72%  | 4.92%  |
| JSE Industrial 25              | 17:00 | 129 081.80 | 1495.70 | 1.17%  | -2.83%  | -6.83% |
| JSE ALPI                       | 17:00 | 44 937.41  | -334.37 | -0.74% | -4.71%  | 2.70%  |
| JSE Financial 15               | 17:00 | 26 091.11  | 172.73  | 0.67%  | -5.10%  | 4.90%  |

**CURRENCIES**

| Name      | Time  | Price | Move  | % Move | % MTD | % YTD  |
|-----------|-------|-------|-------|--------|-------|--------|
| EUR / ZAR | 23:00 | 19.02 | -0.18 | -0.93% | 1.01% | -2.25% |
| AUD / ZAR | 23:00 | 11.57 | -0.06 | -0.51% | 2.04% | 4.70%  |
| GBP / ZAR | 23:00 | 21.86 | -0.22 | -0.98% | 1.73% | -2.04% |
| JPY / ZAR | 23:00 | 0.10  | 0.00  | -0.67% | 1.96% | -1.51% |
| USD / ZAR | 23:00 | 16.35 | -0.18 | -1.10% | 2.57% | -1.29% |

**CURRENCY CROSS RATES**

| Name      | Time  | Price | Move | % Move | % MTD  | % YTD  |
|-----------|-------|-------|------|--------|--------|--------|
| EUR / USD | 23:00 | 1.16  | 0.00 | 0.18%  | -1.51% | -0.95% |
| GBP / USD | 23:00 | 1.34  | 0.00 | 0.13%  | -0.79% | -0.74% |
| JPY / USD | 23:00 | 0.01  | 0.00 | 0.43%  | -0.64% | -0.22% |

**INTEREST RATES**

| Name                 | Rate   |
|----------------------|--------|
| Repo rate            | 6.75%  |
| Prime rate           | 10.25% |
| R186                 | 7.24%  |
| Fed Funds Rate (USA) | 3.75%  |
| BoE Rate (UK)        | 3.75%  |

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

| Name      | Time  | Price     | Move     | % Move | % MTD  | % YTD  |
|-----------|-------|-----------|----------|--------|--------|--------|
| Hang-Seng | 10:30 | 25 249.48 | -518.60  | -2.01% | -5.19% | -1.49% |
| Nikkei    | 08:30 | 54 245.54 | -2033.51 | -3.61% | -7.82% | 7.76%  |
| Nasdaq    | 20:00 | 22 807.48 | 290.79   | 1.29%  | 0.61%  | -1.87% |
| Shanghai  | 09:30 | 4 082.47  | -40.20   | -0.98% | -1.93% | 2.86%  |
| CDAX      | 16:00 | 2 064.72  | 37.13    | 1.83%  | -4.21% | -0.45% |
| FTSE 100  | 15:00 | 10 567.65 | 83.52    | 0.80%  | -3.14% | 6.41%  |
| SP 500    | 20:00 | 6 869.50  | 52.87    | 0.78%  | -0.14% | 0.35%  |
| DJ Ind    | 20:00 | 48 739.41 | 238.14   | 0.49%  | -0.49% | 1.41%  |
| CAC40     | 19:00 | 8 167.73  | 63.89    | 0.79%  | -4.81% | 0.22%  |

**COMMODITIES**

| Name         | Time  | Price    | Move  | % Move | % MTD   | % YTD  |
|--------------|-------|----------|-------|--------|---------|--------|
| Platinum \$  | 23:00 | 2 160.41 | 72.16 | 3.46%  | -8.80%  | 4.85%  |
| Silver \$    | 23:00 | 83.55    | 1.53  | 1.86%  | -10.91% | 16.59% |
| Palladium \$ | 23:00 | 1 673.88 | 25.77 | 1.56%  | -6.39%  | 3.33%  |
| Gold \$      | 23:00 | 5 140.36 | 51.53 | 1.01%  | -2.62%  | 19.01% |
| Brent Crude  | 23:00 | 81.40    | 0.00  | 0.00%  | 12.31%  | 33.77% |

**INFLATION - Up to January 2026**

| Name         | % Move Y/Y |
|--------------|------------|
| Core CPI     | 3.7%       |
| Headline CPI | 3.5%       |

**MARKET REPORT**
**Middle East conflict poses fresh test to central banks as oil shock fuels inflation**

A widening Middle East conflict and potential disruption to oil markets have renewed inflation risks. Central banks are balancing a delicate task of weighing inflationary impulse against the growth drag. Nomura expects Malaysia, Australia and Singapore to tighten interest rates as a potential oil shock fuels inflation.

**Article Source:**  
**CNBC**

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**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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