

**MENTENOVA DAILY**  
**4 March 2026**

Prices as at previous trading day, 3 March 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	162 323.80	-19951.10	-10.95%	-11.55%	14.48%
JSE Resource 20	17:00	141 953.70	-15327.70	-9.75%	-10.56%	14.80%
JSE Top 40	17:00	111 842.40	-6947.30	-5.85%	-7.03%	3.58%
JSE All Share	17:00	119 962.80	-7028.20	-5.53%	-6.61%	3.57%
JSE Capped All Share	17:00	130 747.10	-7693.60	-5.56%	-6.63%	3.91%
JSE Industrial 25	17:00	127 586.10	-3768.90	-2.87%	-3.95%	-7.91%
JSE ALPI	17:00	45 271.78	-1246.54	-2.68%	-4.00%	3.47%
JSE Financial 15	17:00	25 918.38	-1058.74	-3.92%	-5.73%	4.20%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 768.08	-291.77	-1.12%	-3.24%	0.54%
Nikkei	08:30	56 279.05	-1778.19	-3.06%	-4.37%	11.80%
Nasdaq	20:00	22 516.69	-232.17	-1.02%	-0.67%	-3.12%
Shanghai	09:30	4 122.68	-59.92	-1.43%	-0.97%	3.88%
CDAX	16:00	2 027.59	-73.25	-3.49%	-5.93%	-2.24%
FTSE 100	15:00	10 484.13	-295.98	-2.75%	-3.91%	5.57%
SP 500	20:00	6 816.63	-64.99	-0.94%	-0.90%	-0.42%
DJ Ind	20:00	48 501.27	-403.51	-0.83%	-0.97%	0.91%
CAC40	19:00	8 103.84	-290.48	-3.46%	-5.56%	-0.56%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.19	0.38	2.00%	1.97%	-1.32%
AUD / ZAR	23:00	11.63	0.20	1.79%	2.56%	5.23%
GBP / ZAR	23:00	22.08	0.49	2.28%	2.75%	-1.06%
JPY / ZAR	23:00	0.10	0.00	2.44%	2.64%	-0.85%
USD / ZAR	23:00	16.53	0.43	2.64%	3.71%	-0.20%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	-0.01	-0.64%	-1.68%	-1.13%
GBP / USD	23:00	1.34	0.00	-0.37%	-0.92%	-0.87%
JPY / USD	23:00	0.01	0.00	-0.20%	-1.06%	-0.64%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 088.25	-218.80	-9.48%	-11.85%	1.35%
Silver \$	23:00	82.02	-7.36	-8.23%	-12.55%	14.45%
Palladium \$	23:00	1 648.11	-132.65	-7.45%	-7.84%	1.74%
Gold \$	23:00	5 088.83	-233.29	-4.38%	-3.60%	17.81%
Brent Crude	23:00	81.40	3.66	4.71%	12.31%	33.77%

**INFLATION - Up to January 2026**

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

**MARKET REPORT**
**Bloody Tuesday: JSE plunges over 5.5%**

The rand also weakened significantly, losing over 3.7%, trading at R16.71 just after 5pm, well above the psychological R16 to the dollar level as investors moved to safer assets.

The sell-off comes as geopolitical uncertainty reached boiling point following escalating conflict involving the US, Israel and Iran.

Oil prices traded at about \$83 a barrel amid concerns over supply disruptions in the region, which is also fuelling fears of inflation. "This is an unfortunate and unexpected development," Brink notes.

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Article  
Source:  
Moneyweb

**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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