

MENTENOVA DAILY
3 March 2026

Prices as at previous trading day, 2 March 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	182 274.90	-1255.40	-0.68%	-0.68%	28.55%
JSE Resource 20	17:00	157 281.40	-1428.30	-0.90%	-0.90%	27.20%
JSE Top 40	17:00	118 789.70	-1506.60	-1.25%	-1.25%	10.01%
JSE All Share	17:00	126 991.00	-1464.70	-1.14%	-1.14%	9.63%
JSE Capped All Share	17:00	138 440.70	-1584.50	-1.13%	-1.13%	10.03%
JSE Industrial 25	17:00	131 355.00	-1480.70	-1.11%	-1.11%	-5.19%
JSE ALPI	17:00	46 518.32	-641.94	-1.36%	-1.36%	6.31%
JSE Financial 15	17:00	26 977.12	-515.95	-1.88%	-1.88%	8.46%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.82	-0.01	-0.04%	-0.04%	-3.26%
AUD / ZAR	23:00	11.42	0.09	0.75%	0.75%	3.38%
GBP / ZAR	23:00	21.59	0.10	0.45%	0.45%	-3.27%
JPY / ZAR	23:00	0.10	0.00	0.20%	0.20%	-3.22%
USD / ZAR	23:00	16.10	0.17	1.04%	1.04%	-2.77%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	-0.01	-1.05%	-1.05%	-0.49%
GBP / USD	23:00	1.34	-0.01	-0.56%	-0.56%	-0.50%
JPY / USD	23:00	0.01	0.00	-0.86%	-0.86%	-0.44%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 059.85	-570.69	-2.14%	-2.14%	1.67%
Nikkei	08:30	58 057.24	-793.03	-1.35%	-1.35%	15.33%
Nasdaq	20:00	22 748.86	80.65	0.36%	0.36%	-2.12%
Shanghai	09:30	4 182.59	19.71	0.47%	0.47%	5.39%
CDAX	16:00	2 100.84	-54.62	-2.53%	-2.53%	1.30%
FTSE 100	15:00	10 780.11	-130.44	-1.20%	-1.20%	8.55%
SP 500	20:00	6 881.62	2.74	0.04%	0.04%	0.53%
DJ Ind	20:00	48 904.78	-73.14	-0.15%	-0.15%	1.75%
CAC40	19:00	8 394.32	-186.43	-2.17%	-2.17%	3.00%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 307.05	-61.95	-2.62%	-2.62%	11.96%
Silver \$	23:00	89.38	-4.41	-4.70%	-4.70%	24.72%
Palladium \$	23:00	1 780.76	-7.46	-0.42%	-0.42%	9.92%
Gold \$	23:00	5 322.12	43.19	0.82%	0.82%	23.22%
Brent Crude	23:00	77.74	5.26	7.26%	7.26%	27.76%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

MARKET REPORT
Global inflation expected to pick up from Iran war, survey shows

Half of respondents see somewhat quicker inflation in the eurozone, while a similar share predicts that outcome for the US, according to the survey conducted Monday. Nearly 40% expect such a result in China, which is defined by a 0.3 to 0.9 percentage-point acceleration in consumer price growth from prior expectations. The biggest inflationary threat from the war stems from increased oil and gas prices, as about one-fifth of the world's seaborne supply typically passes through the Strait of Hormuz, which has all but ground to a halt. There also stands to be knock-on effects from things like higher airfares and distribution costs, plus broader supply-chain risks if the conflict is prolonged.

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