MENTENOVA

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	137 679.40	6835.30	5.22%	-24.98%	-2.90%
JSE Resource 20	17:00	125 506.40	5730.80	4.78%	-20.92%	1.50%
JSE Top 40	17:00	106 441.80	3558.80	3.46%	-11.52%	-1.42%
JSE All Share	17:00	114 312.70	3508.00	3.17%	-11.01%	-1.31%
JSE Capped All Share	17:00	125 294.00	4126.40	3.41%	-10.52%	-0.42%
JSE Industrial 25	17:00	128 725.60	2896.60	2.30%	-3.09%	-7.08%
JSE ALPI	17:00	42 415.48	449.28	1.07%	-10.06%	-3.06%
JSE Financial 15	17:00	25 223.79	762.71	3.12%	-8.25%	1.41%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 335.95	272.24	1.09%	-4.86%	-1.15%
Nikkei	08:30	53 749.62	1497.34	2.87%	-8.67%	6.77%
Nasdaq	20:00	21 929.83	167.94	0.77%	-3.26%	-5.65%
Shanghai	09:30	3 931.84	50.56	1.30%	-5.55%	-0.93%
CDAX	16:00	1 960.00	28.31	1.47%	-9.07%	-5.49%
FTSE 100	15:00	10 106.84	141.68	1.42%	-7.37%	1.77%
SP 500	20:00	6 591.90	35.53	0.54%	-4.17%	-3.70%
DJ Ind	20:00	46 429.49	305.43	0.66%	-5.20%	-3.40%
CAC40	19:00	7 846.55	102.63	1.33%	-8.56%	-3.72%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.61	-0.10	-0.51%	4.16%	0.80%
AUD / ZAR	23:00	11.80	-0.07	-0.60%	4.02%	6.74%
GBP / ZAR	23:00	22.68	-0.09	-0.38%	5.55%	1.64%
JPY / ZAR	23:00	0.11	0.00	-0.37%	4.21%	0.66%
USD / ZAR	23:00	16.98	0.01	0.05%	6.52%	2.50%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 925.03	-6.04	-0.31%	-18.74%	-6.58%
Silver $	23:00	71.21	0.00	0.00%	-24.07%	-0.63%
Palladium $	23:00	1 415.96	-25.30	-1.76%	-20.82%	-12.60%
Gold $	23:00	4 506.00	30.49	0.68%	-14.64%	4.32%
Brent Crude	23:00	102.22	-2.27	-2.17%	41.03%	67.99%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	-0.42%	-2.14%	-1.59%
GBP / USD	23:00	1.34	0.00	-0.34%	-0.87%	-0.82%
JPY / USD	23:00	0.01	0.00	-0.48%	-2.14%	-1.72%

INFLATION - Up to February 2026

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

SA's fuel forecourts evolving into 'lifestyle' destinations?

Nedbank economist Crystal Huntley says domestic and global factors are reshaping the fuel and retail landscape, with geopolitical tensions around the Strait of Hormuz pushing oil prices higher and reintroducing inflationary pressures. "Domestic conditions are improving, and consumer activity is recovering, but global risks, particularly oil, continue to pose a major threat to stability." She says fuel consumption declined by 6.3% in 2024, highlighting structural shifts in demand.

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Article Source: Moneyweb

HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**