

MENTENOVA DAILY

24 March 2026

Prices as at previous trading day, 23 March 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	129 775.50	1247.90	0.97%	-29.29%	-8.47%
JSE Resource 20	17:00	118 690.30	1466.70	1.25%	-25.22%	-4.01%
JSE Top 40	17:00	102 615.60	499.70	0.49%	-14.70%	-4.97%
JSE All Share	17:00	110 460.10	389.90	0.35%	-14.01%	-4.64%
JSE Capped All Share	17:00	120 790.70	426.30	0.35%	-13.74%	-4.00%
JSE Industrial 25	17:00	125 688.50	-90.30	-0.07%	-5.38%	-9.28%
JSE ALPI	17:00	41 826.80	-323.70	-0.77%	-11.31%	-4.41%
JSE Financial 15	17:00	24 495.32	22.01	0.09%	-10.90%	-1.52%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.54	-0.17	-0.84%	3.82%	0.47%
AUD / ZAR	23:00	11.79	-0.18	-1.49%	3.99%	6.70%
GBP / ZAR	23:00	22.59	-0.08	-0.37%	5.13%	1.24%
JPY / ZAR	23:00	0.11	0.00	-0.84%	4.02%	0.47%
USD / ZAR	23:00	16.82	-0.22	-1.28%	5.54%	1.56%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	0.35%	-1.68%	-1.13%
GBP / USD	23:00	1.34	0.01	0.67%	-0.38%	-0.33%
JPY / USD	23:00	0.01	0.00	0.49%	-1.51%	-1.10%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	24 382.47	-894.85	-3.54%	-8.44%	-4.87%
Nikkei	08:30	51 515.49	-1857.04	-3.48%	-12.46%	2.34%
Nasdaq	20:00	21 946.76	299.15	1.38%	-3.18%	-5.57%
Shanghai	09:30	3 813.28	-143.77	-3.63%	-8.40%	-3.92%
CDAX	16:00	1 932.24	21.76	1.14%	-10.36%	-6.83%
FTSE 100	15:00	9 894.15	-24.18	-0.24%	-9.32%	-0.37%
SP 500	20:00	6 581.00	74.52	1.15%	-4.33%	-3.86%
DJ Ind	20:00	46 208.47	631.00	1.38%	-5.65%	-3.86%
CAC40	19:00	7 726.20	60.58	0.79%	-9.96%	-5.19%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 880.98	-47.62	-2.47%	-20.60%	-8.71%
Silver \$	23:00	69.13	1.19	1.75%	-26.29%	-3.53%
Palladium \$	23:00	1 432.54	17.91	1.27%	-19.89%	-11.57%
Gold \$	23:00	4 407.18	-85.24	-1.90%	-16.51%	2.03%
Brent Crude	23:00	99.94	-12.25	-10.92%	37.89%	64.24%

INFLATION - Up to February 2026

Name	% Move Y/Y
Core CPI	3.4%
Headline CPI	3.0%

MARKET REPORT

Seesaw Monday: Rand rebounds, JSE recovers some losses

South Africa's rand strengthened sharply on Monday afternoon to recover earlier losses in the day, while the JSE also saw a recovery to trade back above the 110 000 mark, as markets reacted to a sudden easing in geopolitical tensions. The turnaround follows comments by US President Donald Trump that strikes against Iranian energy infrastructure and power plants would be halted for five days to allow for talks.

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