

**MENTENOVA DAILY**  
**2 March 2026**

Prices as at previous trading day, 27 February 2026

**FTSE / JSE INDICES**

| Name                           | Time  | Price      | Move    | % Move | % MTD  | % YTD  |
|--------------------------------|-------|------------|---------|--------|--------|--------|
| JSE Precious Metals and Mining | 17:00 | 183 530.30 | 7502.80 | 4.26%  | 14.36% | 29.44% |
| JSE Resource 20                | 17:00 | 158 709.70 | 6525.10 | 4.29%  | 13.42% | 28.35% |
| JSE Top 40                     | 17:00 | 120 296.30 | 1850.00 | 1.56%  | 7.19%  | 11.41% |
| JSE All Share                  | 17:00 | 128 455.70 | 1871.90 | 1.48%  | 7.01%  | 10.90% |
| JSE Capped All Share           | 17:00 | 140 025.20 | 2056.50 | 1.49%  | 7.16%  | 11.29% |
| JSE Industrial 25              | 17:00 | 132 835.70 | 108.90  | 0.08%  | -0.07% | -4.12% |
| JSE ALPI                       | 17:00 | 47 160.26  | 653.90  | 1.41%  | 6.63%  | 7.78%  |
| JSE Financial 15               | 17:00 | 27 493.07  | -72.03  | -0.26% | 7.42%  | 10.53% |

**CURRENCIES**

| Name      | Time  | Price | Move | % Move | % MTD  | % YTD  |
|-----------|-------|-------|------|--------|--------|--------|
| EUR / ZAR | 23:00 | 18.82 | 0.01 | 0.07%  | -1.50% | -3.23% |
| AUD / ZAR | 23:00 | 11.34 | 0.02 | 0.14%  | 0.86%  | 2.61%  |
| GBP / ZAR | 23:00 | 21.49 | 0.00 | -0.02% | -2.74% | -3.71% |
| JPY / ZAR | 23:00 | 0.10  | 0.00 | 0.00%  | -2.20% | -3.41% |
| USD / ZAR | 23:00 | 15.94 | 0.00 | 0.00%  | -1.30% | -3.77% |

**CURRENCY CROSS RATES**

| Name      | Time  | Price | Move | % Move | % MTD  | % YTD |
|-----------|-------|-------|------|--------|--------|-------|
| EUR / USD | 23:00 | 1.18  | 0.00 | 0.13%  | -0.33% | 0.56% |
| GBP / USD | 23:00 | 1.35  | 0.00 | 0.00%  | -1.49% | 0.05% |
| JPY / USD | 23:00 | 0.01  | 0.00 | 0.05%  | -0.82% | 0.42% |

**INTEREST RATES**

| Name                 | Rate   |
|----------------------|--------|
| Repo rate            | 6.75%  |
| Prime rate           | 10.25% |
| R186                 | 7.24%  |
| Fed Funds Rate (USA) | 3.75%  |
| BoE Rate (UK)        | 3.75%  |

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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**INTERNATIONAL INDICES - LOCAL CURRENCIES**

| Name      | Time  | Price     | Move    | % Move | % MTD  | % YTD  |
|-----------|-------|-----------|---------|--------|--------|--------|
| Hang-Seng | 10:30 | 26 630.54 | 249.52  | 0.95%  | -2.76% | 3.90%  |
| Nikkei    | 08:30 | 58 850.27 | 96.88   | 0.16%  | 10.37% | 16.91% |
| Nasdaq    | 20:00 | 22 668.21 | -210.17 | -0.92% | -3.38% | -2.47% |
| Shanghai  | 09:30 | 4 162.88  | 16.25   | 0.39%  | 1.09%  | 4.89%  |
| CDAX      | 16:00 | 2 155.46  | 2.10    | 0.10%  | 3.32%  | 3.93%  |
| FTSE 100  | 15:00 | 10 910.55 | 63.85   | 0.59%  | 6.72%  | 9.86%  |
| SP 500    | 20:00 | 6 878.88  | -29.98  | -0.43% | -0.87% | 0.49%  |
| DJ Ind    | 20:00 | 48 977.92 | -521.28 | -1.05% | 0.17%  | 1.90%  |
| CAC40     | 19:00 | 8 580.75  | -40.18  | -0.47% | 5.59%  | 5.29%  |

**COMMODITIES**

| Name         | Time  | Price    | Move  | % Move | % MTD  | % YTD  |
|--------------|-------|----------|-------|--------|--------|--------|
| Platinum \$  | 23:00 | 2 369.00 | 84.98 | 3.72%  | 7.91%  | 14.97% |
| Silver \$    | 23:00 | 93.79    | 5.49  | 6.21%  | 10.08% | 30.87% |
| Palladium \$ | 23:00 | 1 788.22 | 4.39  | 0.25%  | 4.42%  | 10.38% |
| Gold \$      | 23:00 | 5 278.93 | 93.96 | 1.81%  | 7.86%  | 22.22% |
| Brent Crude  | 23:00 | 72.48    | 1.73  | 2.45%  | 2.53%  | 19.11% |

**INFLATION - Up to January 2026**

| Name         | % Move Y/Y |
|--------------|------------|
| Core CPI     | 3.7%       |
| Headline CPI | 3.5%       |

**MARKET REPORT**
**Wall Street turns to 'haven-first' strategy amid Iran crisis**

The fast-moving conflict across the Middle East is heightening investor anxiety and strengthening the case for safe-haven trades such as treasuries, gold and the Swiss franc. Macro traders said all eyes will be on energy markets when trading fully reopens on Monday, with early indications of volatility also expected when the US dollar and other currencies start to trade in Australia.

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