

**MENTENOVA DAILY**  
**18 March 2026**

Prices as at previous trading day, 17 March 2026

**FTSE / JSE INDICES**

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	149 916.80	1626.60	1.10%	-18.31%	5.73%
JSE Resource 20	17:00	133 831.20	1657.60	1.25%	-15.68%	8.23%
JSE Top 40	17:00	109 579.40	688.30	0.63%	-8.91%	1.48%
JSE All Share	17:00	117 252.50	690.20	0.59%	-8.72%	1.23%
JSE Capped All Share	17:00	128 063.00	756.90	0.59%	-8.54%	1.78%
JSE Industrial 25	17:00	131 950.30	-183.00	-0.14%	-0.67%	-4.76%
JSE ALPI	17:00	42 199.59	268.74	0.64%	-10.52%	-3.56%
JSE Financial 15	17:00	25 022.69	175.24	0.71%	-8.99%	0.60%

**INTERNATIONAL INDICES - LOCAL CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 868.54	34.52	0.13%	-2.86%	0.93%
Nikkei	08:30	53 700.39	-50.76	-0.09%	-8.75%	6.68%
Nasdaq	20:00	22 479.53	105.35	0.47%	-0.83%	-3.28%
Shanghai	09:30	4 049.91	-34.88	-0.85%	-2.71%	2.04%
CDAX	16:00	2 024.68	16.77	0.84%	-6.07%	-2.38%
FTSE 100	15:00	10 403.60	85.91	0.83%	-4.65%	4.75%
SP 500	20:00	6 716.09	16.71	0.25%	-2.37%	-1.89%
DJ Ind	20:00	46 993.26	46.85	0.10%	-4.05%	-2.23%
CAC40	19:00	7 974.49	38.52	0.49%	-7.07%	-2.15%

**CURRENCIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.23	0.05	0.25%	2.18%	-1.12%
AUD / ZAR	23:00	11.84	0.05	0.44%	4.45%	7.17%
GBP / ZAR	23:00	22.26	0.05	0.21%	3.58%	-0.26%
JPY / ZAR	23:00	0.10	0.00	0.00%	2.64%	-0.85%
USD / ZAR	23:00	16.67	-0.01	-0.04%	4.60%	0.65%

**CURRENCY CROSS RATES**

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.15	0.00	0.30%	-2.30%	-1.75%
GBP / USD	23:00	1.34	0.00	0.27%	-0.93%	-0.88%
JPY / USD	23:00	0.01	0.00	0.05%	-1.86%	-1.44%

**INTEREST RATES**

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**COMMODITIES**

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 128.76	13.23	0.63%	-10.14%	3.31%
Silver \$	23:00	79.29	-1.49	-1.84%	-15.46%	10.64%
Palladium \$	23:00	1 606.90	-1.12	-0.07%	-10.14%	-0.81%
Gold \$	23:00	5 005.61	-0.80	-0.02%	-5.18%	15.89%
Brent Crude	23:00	103.42	3.21	3.20%	42.69%	69.96%

**INFLATION - Up to January 2026**

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

**MARKET REPORT**
**South African bond outflows surge as Iran conflict dims allure**

The Iran war sparked the biggest outflow in at least six years from South Africa's bond market as foreign investors lost their appetite for one of the most popular emerging-market trades of recent months. Non-residents sold a net R41.3 billion (\$2.45 billion) of government bonds last week, according to the latest JSE data tracking settled trades. That's the biggest weekly outflow on record since at least 2019, when Bloomberg started compiling the data.

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 Source:  
 Moneyweb

**HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

**CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**

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