

MENTENOVA DAILY
6 February 2026
FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------------------------|-------|------------|----------|--------|--------|--------|
| JSE Precious Metals and Mining | 17:00 | 153 393.70 | -8033.50 | -4.98% | -4.42% | 8.18% |
| JSE Resource 20 | 17:00 | 134 506.20 | -7047.90 | -4.98% | -3.87% | 8.78% |
| JSE Top 40 | 17:00 | 110 515.90 | -2271.40 | -2.01% | -1.53% | 2.35% |
| JSE All Share | 17:00 | 118 539.90 | -2273.90 | -1.88% | -1.25% | 2.34% |
| JSE Capped All Share | 17:00 | 129 076.50 | -2503.00 | -1.90% | -1.22% | 2.58% |
| JSE Industrial 25 | 17:00 | 131 019.10 | -622.80 | -0.47% | -1.43% | -5.43% |
| JSE ALPI | 17:00 | 45 105.55 | 328.04 | 0.73% | 1.98% | 3.09% |
| JSE Financial 15 | 17:00 | 25 932.41 | -7.85 | -0.03% | 1.32% | 4.26% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-----------|---------|--------|--------|--------|
| Hang-Seng | 10:30 | 26 885.24 | 37.92 | 0.14% | -1.83% | 4.90% |
| Nikkei | 08:30 | 53 818.04 | -475.32 | -0.88% | 0.93% | 6.91% |
| Nasdaq | 20:00 | 22 540.59 | -363.99 | -1.59% | -3.93% | -3.02% |
| Shanghai | 09:30 | 4 075.92 | -26.29 | -0.64% | -1.02% | 2.70% |
| CDAX | 16:00 | 2 086.45 | -10.81 | -0.52% | 0.02% | 0.60% |
| FTSE 100 | 15:00 | 10 309.22 | -93.12 | -0.90% | 0.84% | 3.80% |
| SP 500 | 20:00 | 6 798.40 | -84.32 | -1.23% | -2.03% | -0.69% |
| DJ Ind | 20:00 | 48 908.72 | -592.58 | -1.20% | 0.03% | 1.76% |
| CAC40 | 19:00 | 8 238.17 | -23.99 | -0.29% | 1.37% | 1.09% |

CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|------|--------|--------|--------|
| EUR / ZAR | 23:00 | 19.21 | 0.23 | 1.20% | 0.52% | -1.24% |
| AUD / ZAR | 23:00 | 11.30 | 0.05 | 0.42% | 0.48% | 2.22% |
| GBP / ZAR | 23:00 | 22.07 | 0.12 | 0.54% | -0.13% | -1.12% |
| JPY / ZAR | 23:00 | 0.10 | 0.00 | 1.37% | -0.48% | -1.70% |
| USD / ZAR | 23:00 | 16.31 | 0.24 | 1.46% | 1.01% | -1.52% |

COMMODITIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------|-------|----------|---------|---------|---------|--------|
| Platinum \$ | 23:00 | 1 991.20 | -245.40 | -10.97% | -9.30% | -3.36% |
| Silver \$ | 23:00 | 70.92 | -17.26 | -19.57% | -16.76% | -1.04% |
| Palladium \$ | 23:00 | 1 656.85 | -111.75 | -6.32% | -3.25% | 2.27% |
| Gold \$ | 23:00 | 4 779.05 | -185.88 | -3.74% | -2.35% | 10.64% |
| Brent Crude | 23:00 | 67.55 | -1.91 | -2.75% | -4.44% | 11.01% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|-------|--------|--------|--------|
| EUR / USD | 23:00 | 1.18 | 0.00 | -0.25% | -0.62% | 0.26% |
| GBP / USD | 23:00 | 1.35 | -0.01 | -0.90% | -1.13% | 0.42% |
| JPY / USD | 23:00 | 0.01 | 0.00 | -0.11% | -1.44% | -0.20% |

INFLATION - Up to December 2025

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 3.6% |
| Headline CPI | 3.6% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 6.75% |
| Prime rate | 10.25% |
| R186 | 7.24% |
| Fed Funds Rate (USA) | 3.75% |
| BoE Rate (UK) | 3.75% |

MARKET REPORT
Wall Street Traders game out how far the bitcoin charts break

Many of the bullish Bitcoin narratives are suddenly breaking down all at once. Momentum signals are deeply oversold but aren't triggering a bounce after a 40% plunge from the token's peak; the much-hyped wave of demand from exchange-traded funds has given way to choppy flows; and it's failing to behave like a hedge in times of geopolitical stress.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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