

MENTENOVA DAILY  
4 February 2026

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	157 299.10	6457.70	4.28%	-1.99%	10.94%
JSE Resource 20	17:00	137 974.60	5555.90	4.20%	-1.39%	11.58%
JSE Top 40	17:00	112 442.20	1513.80	1.36%	0.19%	4.13%
JSE All Share	17:00	120 516.30	1613.40	1.36%	0.39%	4.04%
JSE Capped All Share	17:00	131 211.50	1790.80	1.38%	0.41%	4.28%
JSE Industrial 25	17:00	133 204.90	-731.90	-0.55%	0.21%	-3.85%
JSE ALPI	17:00	44 942.95	466.50	1.05%	1.61%	2.71%
JSE Financial 15	17:00	26 156.16	80.48	0.31%	2.19%	5.16%

#### CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.88	-0.08	-0.41%	-1.21%	-2.94%
AUD / ZAR	23:00	11.20	0.02	0.22%	-0.35%	1.38%
GBP / ZAR	23:00	21.87	-0.12	-0.53%	-1.01%	-1.99%
JPY / ZAR	23:00	0.10	0.00	-0.97%	-1.92%	-3.12%
USD / ZAR	23:00	15.96	-0.13	-0.82%	-1.18%	-3.66%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.00	0.24%	-0.27%	0.62%
GBP / USD	23:00	1.37	0.00	0.23%	0.08%	1.65%
JPY / USD	23:00	0.01	0.00	-0.09%	-0.63%	0.61%

#### INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 834.77	59.20	0.22%	-2.02%	4.70%
Nikkei	08:30	54 720.66	2065.48	3.92%	2.62%	8.70%
Nasdaq	20:00	23 255.19	-336.92	-1.43%	-0.88%	0.06%
Shanghai	09:30	4 067.74	51.99	1.29%	-1.22%	2.49%
CDAX	16:00	2 110.23	1.19	0.06%	1.16%	1.75%
FTSE 100	15:00	10 314.59	-26.97	-0.26%	0.89%	3.86%
SP 500	20:00	6 917.81	-58.63	-0.84%	-0.31%	1.06%
DJ Ind	20:00	49 240.99	-166.67	-0.34%	0.71%	2.45%
CAC40	19:00	8 179.50	-1.67	-0.02%	0.65%	0.37%

#### COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 217.63	85.58	4.01%	1.02%	7.63%
Silver \$	23:00	85.16	5.89	7.43%	-0.04%	18.84%
Palladium \$	23:00	1 750.15	28.05	1.63%	2.20%	8.03%
Gold \$	23:00	4 946.76	285.38	6.12%	1.07%	14.53%
Brent Crude	23:00	67.33	1.03	1.55%	-4.75%	10.65%

#### INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

#### MARKET REPORT

##### South Africa's stock-market laggards look due for a recovery

Mining stocks have been under pressure with gold and silver prices since Friday after a searing rally over the past year as commodity prices soared. That's benefited domestically oriented stocks, with banks, insurers and food producers outperforming the benchmark over the past few sessions.

Investors are betting the rotation into these sectors will continue as macroeconomic conditions turn more supportive thanks to the boost South Africa gets from the run-up in precious metals prices and from cooler inflation, a stronger rand and lower borrowing costs.

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