

MENTENOVA DAILY
3 February 2026
FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	150 841.40	-9644.90	-6.01%	-6.01%	6.38%
JSE Resource 20	17:00	132 418.70	-7506.30	-5.36%	-5.36%	7.09%
JSE Top 40	17:00	110 928.40	-1300.60	-1.16%	-1.16%	2.73%
JSE All Share	17:00	118 902.90	-1142.80	-0.95%	-0.95%	2.65%
JSE Capped All Share	17:00	129 420.70	-1249.70	-0.96%	-0.96%	2.86%
JSE Industrial 25	17:00	133 936.80	1011.90	0.76%	0.76%	-3.32%
JSE ALPI	17:00	44 476.45	247.23	0.56%	0.56%	1.65%
JSE Financial 15	17:00	26 075.68	480.99	1.88%	1.88%	4.84%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 775.57	-611.54	-2.23%	-2.23%	4.47%
Nikkei	08:30	52 655.18	-667.67	-1.25%	-1.25%	4.60%
Nasdaq	20:00	23 592.11	130.29	0.56%	0.56%	1.51%
Shanghai	09:30	4 015.75	-102.20	-2.48%	-2.48%	1.18%
CDAX	16:00	2 109.04	22.93	1.10%	1.10%	1.69%
FTSE 100	15:00	10 341.56	118.02	1.15%	1.15%	4.13%
SP 500	20:00	6 976.44	37.41	0.54%	0.54%	1.91%
DJ Ind	20:00	49 407.66	515.19	1.05%	1.05%	2.80%
CAC40	19:00	8 181.17	54.64	0.67%	0.67%	0.39%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.96	-0.15	-0.80%	-0.80%	-2.54%
AUD / ZAR	23:00	11.18	-0.06	-0.57%	-0.57%	1.15%
GBP / ZAR	23:00	21.99	-0.11	-0.48%	-0.48%	-1.46%
JPY / ZAR	23:00	0.10	0.00	-0.96%	-0.96%	-2.18%
USD / ZAR	23:00	16.09	-0.06	-0.37%	-0.37%	-2.86%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 132.05	-63.26	-2.88%	-2.88%	3.47%
Silver \$	23:00	79.27	-5.93	-6.96%	-6.96%	10.62%
Palladium \$	23:00	1 722.10	9.60	0.56%	0.56%	6.30%
Gold \$	23:00	4 661.38	-232.85	-4.76%	-4.76%	7.92%
Brent Crude	23:00	66.30	-4.39	-6.21%	-6.21%	8.96%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	-0.01	-0.51%	-0.51%	0.38%
GBP / USD	23:00	1.37	0.00	-0.15%	-0.15%	1.42%
JPY / USD	23:00	0.01	0.00	-0.54%	-0.54%	0.71%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
Rand rebound paves way for rally as metals stabilise

Fell 2.6% on Friday, sparking concerns the commodities-driven rally in SA assets might be ending, but was up 0.5% stronger at R16.07 per dollar on Monday afternoon – bringing its gain this year to 3.1%.

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Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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