

MENTENOVA DAILY
26 February 2026

Prices as at previous trading day, 25 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	178 316.60	8820.70	5.20%	11.11%	25.76%
JSE Resource 20	17:00	154 710.00	7116.60	4.82%	10.57%	25.12%
JSE Top 40	17:00	118 702.70	1715.70	1.47%	5.77%	9.93%
JSE All Share	17:00	126 742.40	1580.30	1.26%	5.58%	9.42%
JSE Capped All Share	17:00	138 120.80	1731.80	1.27%	5.70%	9.77%
JSE Industrial 25	17:00	133 386.10	-192.40	-0.14%	0.35%	-3.72%
JSE ALPI	17:00	46 511.46	-343.31	-0.73%	5.16%	6.30%
JSE Financial 15	17:00	27 064.22	-268.33	-0.98%	5.74%	8.81%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 765.72	175.40	0.66%	-2.27%	4.43%
Nikkei	08:30	58 583.12	1262.03	2.20%	9.86%	16.38%
Nasdaq	20:00	23 152.08	288.40	1.26%	-1.32%	-0.39%
Shanghai	09:30	4 147.23	29.82	0.72%	0.71%	4.49%
CDAX	16:00	2 145.32	14.42	0.68%	2.84%	3.44%
FTSE 100	15:00	10 806.41	125.82	1.18%	5.70%	8.81%
SP 500	20:00	6 946.13	56.06	0.81%	0.10%	1.47%
DJ Ind	20:00	49 482.15	307.65	0.63%	1.21%	2.95%
CAC40	19:00	8 559.07	39.86	0.47%	5.32%	5.03%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.72	-0.09	-0.50%	-2.07%	-3.78%
AUD / ZAR	23:00	11.29	0.01	0.12%	0.43%	2.17%
GBP / ZAR	23:00	21.49	-0.06	-0.28%	-2.76%	-3.72%
JPY / ZAR	23:00	0.10	0.00	-1.07%	-2.87%	-4.07%
USD / ZAR	23:00	15.85	-0.13	-0.80%	-1.84%	-4.30%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.00	0.32%	-0.35%	0.54%
GBP / USD	23:00	1.36	0.01	0.52%	-0.93%	0.62%
JPY / USD	23:00	0.01	0.00	-0.33%	-1.02%	0.22%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 289.10	113.85	5.23%	4.27%	11.09%
Silver \$	23:00	89.23	2.07	2.38%	4.73%	24.51%
Palladium \$	23:00	1 799.22	9.32	0.52%	5.06%	11.06%
Gold \$	23:00	5 164.78	20.93	0.41%	5.53%	19.57%
Brent Crude	23:00	70.85	0.08	0.11%	0.23%	16.43%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

MARKET REPORT
Budget 2026: Ten takeaways from Godongwana's speech

The National Treasury's efforts to prioritise the repayment of South Africa's national debt, by decreasing spending and increasing revenue, have paid off, Finance Minister Enoch Godongwana told Parliament on Wednesday.

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Groundup

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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