

MENTENOVA DAILY
23 February 2026

Prices as at previous trading day, 20 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	162 923.10	5190.40	3.29%	1.52%	14.90%
JSE Resource 20	17:00	142 479.50	4072.00	2.94%	1.83%	15.23%
JSE Top 40	17:00	114 829.50	1184.10	1.04%	2.32%	6.35%
JSE All Share	17:00	123 022.00	1177.40	0.97%	2.48%	6.21%
JSE Capped All Share	17:00	134 043.90	1300.20	0.98%	2.58%	6.53%
JSE Industrial 25	17:00	132 534.00	92.60	0.07%	-0.29%	-4.34%
JSE ALPI	17:00	46 774.59	-2.76	-0.01%	5.75%	6.90%
JSE Financial 15	17:00	27 090.73	-55.37	-0.20%	5.85%	8.92%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.89	-0.13	-0.69%	-1.15%	-2.88%
AUD / ZAR	23:00	11.36	-0.03	-0.30%	1.05%	2.80%
GBP / ZAR	23:00	21.62	-0.12	-0.56%	-2.16%	-3.13%
JPY / ZAR	23:00	0.10	0.00	-0.58%	-0.86%	-2.08%
USD / ZAR	23:00	16.04	-0.11	-0.65%	-0.67%	-3.15%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.00	0.09%	-0.57%	0.32%
GBP / USD	23:00	1.35	0.00	0.11%	-1.51%	0.04%
JPY / USD	23:00	0.01	0.00	-0.03%	-0.19%	1.07%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 413.35	-292.59	-1.10%	-3.56%	3.05%
Nikkei	08:30	56 825.70	-642.13	-1.12%	6.57%	12.88%
Nasdaq	20:00	22 886.07	203.34	0.90%	-2.45%	-1.53%
Shanghai	09:30	4 082.07	0.00	0.00%	-0.87%	2.85%
CDAX	16:00	2 151.24	17.74	0.83%	3.12%	3.73%
FTSE 100	15:00	10 686.89	59.85	0.56%	4.53%	7.61%
SP 500	20:00	6 909.51	47.62	0.69%	-0.43%	0.94%
DJ Ind	20:00	49 625.97	230.81	0.47%	1.50%	3.25%
CAC40	19:00	8 515.49	116.71	1.39%	4.79%	4.49%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 158.80	77.55	3.73%	-1.66%	4.77%
Silver \$	23:00	84.65	6.14	7.82%	-0.65%	18.12%
Palladium \$	23:00	1 747.84	54.11	3.19%	2.06%	7.89%
Gold \$	23:00	5 107.45	111.35	2.23%	4.36%	18.25%
Brent Crude	23:00	71.76	0.10	0.14%	1.51%	17.93%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

MARKET REPORT
A stock market doom loop is hitting everything that touches AI

AI is poised to disrupt entire segments of the economy so dramatically that investors are dumping the stocks of any company seen at the slightest risk of being displaced by the technology. The other is a deep scepticism that the hundreds of billions of dollars that tech giants like Amazon.com Inc., Meta Platforms Inc., Microsoft Corp. and Alphabet Inc. are pouring into AI every year will deliver big payoffs anytime soon. The result has been a series of punishing selloffs that have hammered dozens of companies across a number of industries — from real estate services and wealth management, to insurance brokers and logistics firms — and wiped more than \$1 trillion from the market values of the big tech companies investing the most in AI.

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