

MENTENOVA DAILY
20 February 2026

Prices as at previous trading day, 19 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	157 732.70	-1485.00	-0.93%	-1.72%	11.24%
JSE Resource 20	17:00	138 407.50	-1138.80	-0.82%	-1.08%	11.93%
JSE Top 40	17:00	113 645.40	-691.50	-0.60%	1.26%	5.25%
JSE All Share	17:00	121 844.60	-672.70	-0.55%	1.50%	5.19%
JSE Capped All Share	17:00	132 743.70	-728.50	-0.55%	1.59%	5.50%
JSE Industrial 25	17:00	132 441.40	-714.10	-0.54%	-0.36%	-4.40%
JSE ALPI	17:00	46 777.35	187.58	0.40%	5.76%	6.91%
JSE Financial 15	17:00	27 146.10	-91.47	-0.34%	6.06%	9.14%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.02	0.09	0.45%	-0.47%	-2.21%
AUD / ZAR	23:00	11.40	0.08	0.72%	1.36%	3.11%
GBP / ZAR	23:00	21.74	0.06	0.28%	-1.61%	-2.58%
JPY / ZAR	23:00	0.10	0.00	0.39%	-0.29%	-1.51%
USD / ZAR	23:00	16.14	0.08	0.50%	-0.02%	-2.52%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.00	-0.08%	-0.66%	0.23%
GBP / USD	23:00	1.35	0.00	-0.22%	-1.61%	-0.07%
JPY / USD	23:00	0.01	0.00	-0.12%	-0.15%	1.10%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 705.94	0.00	0.00%	-2.49%	4.20%
Nikkei	08:30	57 467.83	323.99	0.57%	7.77%	14.16%
Nasdaq	20:00	22 682.73	-70.90	-0.31%	-3.32%	-2.41%
Shanghai	09:30	4 082.07	0.00	0.00%	-0.87%	2.85%
CDAX	16:00	2 133.50	-11.90	-0.55%	2.27%	2.87%
FTSE 100	15:00	10 627.04	-59.14	-0.55%	3.95%	7.00%
SP 500	20:00	6 861.89	-19.42	-0.28%	-1.11%	0.24%
DJ Ind	20:00	49 395.16	-267.50	-0.54%	1.03%	2.77%
CAC40	19:00	8 398.78	-30.25	-0.36%	3.35%	3.06%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 081.25	1.29	0.06%	-5.20%	1.01%
Silver \$	23:00	78.51	1.31	1.69%	-7.85%	9.55%
Palladium \$	23:00	1 693.73	-20.93	-1.22%	-1.10%	4.55%
Gold \$	23:00	4 996.10	18.54	0.37%	2.08%	15.67%
Brent Crude	23:00	71.66	1.31	1.86%	1.37%	17.76%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

MARKET REPORT
The big JSE property stocks trading at premiums

The SA Property Index (Sapi) on the JSE is already up over 7% this year, while the All Share Index is flat (down about 0.5% as at Thursday) with the seesaw of commodity stocks since early January. This means the weighted average discount to net asset value (NAV) for the listed property sector has improved further, placing it in a better position for new capital raises and possible new listings in the next few years. The sector has not seen new listings in years. SA Reits had a stellar performance last year, surging over 30% from a total return perspective, which slashed the overall sector discount to NAV from double digits to low single digits.

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