

MENTENOVA DAILY
2 February 2026
FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	160 486.30	#####	-11.33%	0.00%	13.19%
JSE Resource 20	17:00	139 925.00	#####	-10.40%	0.00%	13.16%
JSE Top 40	17:00	112 229.00	-5310.20	-4.52%	0.00%	3.94%
JSE All Share	17:00	120 045.70	-5203.40	-4.15%	0.00%	3.64%
JSE Capped All Share	17:00	130 670.40	-5681.00	-4.17%	0.00%	3.85%
JSE Industrial 25	17:00	132 924.90	-1043.80	-0.78%	0.00%	-4.05%
JSE ALPI	17:00	44 229.22	-147.03	-0.33%	0.00%	1.08%
JSE Financial 15	17:00	25 594.69	-153.73	-0.60%	0.00%	2.90%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	27 387.11	-580.98	-2.08%	0.00%	6.85%
Nikkei	08:30	53 322.85	-52.75	-0.10%	0.00%	5.93%
Nasdaq	20:00	23 461.82	-223.30	-0.94%	0.00%	0.95%
Shanghai	09:30	4 117.95	-40.04	-0.96%	0.00%	3.76%
CDAX	16:00	2 086.11	18.54	0.90%	0.00%	0.59%
FTSE 100	15:00	10 223.54	51.78	0.51%	0.00%	2.94%
SP 500	20:00	6 939.03	-29.98	-0.43%	0.00%	1.37%
DJ Ind	20:00	48 892.47	-179.09	-0.36%	0.00%	1.73%
CAC40	19:00	8 126.53	55.17	0.68%	0.00%	-0.28%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.11	0.27	1.46%	0.00%	-1.75%
AUD / ZAR	23:00	11.24	0.15	1.33%	0.00%	1.73%
GBP / ZAR	23:00	22.09	0.36	1.67%	0.00%	-0.99%
JPY / ZAR	23:00	0.10	0.00	1.56%	0.00%	-1.23%
USD / ZAR	23:00	16.15	0.41	2.60%	0.00%	-2.50%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 195.31	-448.04	-16.95%	0.00%	6.54%
Silver \$	23:00	85.20	-30.50	-26.36%	0.00%	18.89%
Palladium \$	23:00	1 712.50	-298.24	-14.83%	0.00%	5.71%
Gold \$	23:00	4 894.23	-481.01	-8.95%	0.00%	13.31%
Brent Crude	23:00	70.69	-0.02	-0.03%	0.00%	16.17%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.19	-0.01	-1.00%	0.00%	0.89%
GBP / USD	23:00	1.37	-0.01	-0.89%	0.00%	1.57%
JPY / USD	23:00	0.01	0.00	-1.07%	0.00%	1.25%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
Gold dives 6% and silver crashes 12%, extending sell-off

Gold and silver extended their sell-off Monday, deepening losses from last Friday's rout as a firmer dollar and profit-taking drains momentum from a rally that had propelled the precious metals to record highs just days earlier.

Spot gold lost around 6% to \$4,538 per ounce, having crashed nearly 10% on Friday, when prices plunged below \$5,000 an ounce.

Silver, which had surged alongside gold on safe haven demand and speculative inflows, also remained under pressure after last Friday's 30% nosedive that saw the metal log its worst day since March 1980.

Article
Source:
CNBC

READ MORE

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy.

The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

Disclaimer: Whilst reasonable care was taken in ensuring that the information contained in this document is accurate, Mentenova does not warrant its accuracy and accepts no liability in respect of any damages and/or loss suffered as a result of reliance on the information in this document. The figures and values are calculated by FTSE International Limited ('FTSE') in conjunction with the JSE Limited ('JSE') in accordance with standard criteria. Figures and values quoted are the proprietary information of FTSE and the JSE. All copyright subsisting in the figures and values vest in FTSE and the JSE jointly. The data was obtained from Bloomberg. Mentenova is an authorized Financial Services Provider. (43937).