

MENTENOVA DAILY
2 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	160 486.30	#####	-11.33%	0.00%	13.19%
JSE Resource 20	17:00	139 925.00	#####	-10.40%	0.00%	13.16%
JSE Top 40	17:00	112 229.00	-5310.20	-4.52%	0.00%	3.94%
JSE All Share	17:00	120 045.70	-5203.40	-4.15%	0.00%	3.64%
JSE Capped All Share	17:00	130 670.40	-5681.00	-4.17%	0.00%	3.85%
JSE Industrial 25	17:00	132 924.90	-1043.80	-0.78%	0.00%	-4.05%
JSE ALPI	17:00	44 229.22	-147.03	-0.33%	0.00%	1.08%
JSE Financial 15	17:00	25 594.69	-153.73	-0.60%	0.00%	2.90%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.11	0.27	1.46%	0.00%	-1.75%
AUD / ZAR	23:00	11.24	0.15	1.33%	0.00%	1.73%
GBP / ZAR	23:00	22.09	0.36	1.67%	0.00%	-0.99%
JPY / ZAR	23:00	0.10	0.00	1.56%	0.00%	-1.23%
USD / ZAR	23:00	16.15	0.41	2.60%	0.00%	-2.50%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.19	-0.01	-1.00%	0.00%	0.89%
GBP / USD	23:00	1.37	-0.01	-0.89%	0.00%	1.57%
JPY / USD	23:00	0.01	0.00	-1.07%	0.00%	1.25%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	27 387.11	-580.98	-2.08%	0.00%	6.85%
Nikkei	08:30	53 322.85	-52.75	-0.10%	0.00%	5.93%
Nasdaq	20:00	23 461.82	-223.30	-0.94%	0.00%	0.95%
Shanghai	09:30	4 117.95	-40.04	-0.96%	0.00%	3.76%
CDAX	16:00	2 086.11	18.54	0.90%	0.00%	0.59%
FTSE 100	15:00	10 223.54	51.78	0.51%	0.00%	2.94%
SP 500	20:00	6 939.03	-29.98	-0.43%	0.00%	1.37%
DJ Ind	20:00	48 892.47	-179.09	-0.36%	0.00%	1.73%
CAC40	19:00	8 126.53	55.17	0.68%	0.00%	-0.28%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 195.31	-448.04	-16.95%	0.00%	6.54%
Silver \$	23:00	85.20	-30.50	-26.36%	0.00%	18.89%
Palladium \$	23:00	1 712.50	-298.24	-14.83%	0.00%	5.71%
Gold \$	23:00	4 894.23	-481.01	-8.95%	0.00%	13.31%
Brent Crude	23:00	70.69	-0.02	-0.03%	0.00%	16.17%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

MARKET REPORT

Gold dives 6% and silver crashes 12%, extending sell-off

Gold and silver extended their sell-off Monday, deepening losses from last Friday's rout as a firmer dollar and profit-taking drains momentum from a rally that had propelled the precious metals to record highs just days earlier.

Spot gold lost around 6% to \$4,538 per ounce, having crashed nearly 10% on Friday, when prices plunged below \$5,000 an ounce.

Silver, which had surged alongside gold on safe haven demand and speculative inflows, also remained under pressure after last Friday's 30% nosedive that saw the metal log its worst day since March 1980.

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Article
Source:
CNBC