

MENTENOVA DAILY
19 February 2026

Prices as at previous trading day, 18 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	159 217.70	6312.30	4.13%	-0.79%	12.29%
JSE Resource 20	17:00	139 546.30	5606.80	4.19%	-0.27%	12.86%
JSE Top 40	17:00	114 336.90	3044.10	2.74%	1.88%	5.89%
JSE All Share	17:00	122 517.30	3107.30	2.60%	2.06%	5.77%
JSE Capped All Share	17:00	133 472.20	3383.30	2.60%	2.14%	6.08%
JSE Industrial 25	17:00	133 155.50	2151.80	1.64%	0.17%	-3.89%
JSE ALPI	17:00	46 589.77	249.42	0.54%	5.34%	6.48%
JSE Financial 15	17:00	27 237.57	571.66	2.14%	6.42%	9.51%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 705.94	0.00	0.00%	-2.49%	4.20%
Nikkei	08:30	57 143.84	577.35	1.02%	7.17%	13.52%
Nasdaq	20:00	22 753.63	175.25	0.78%	-3.02%	-2.10%
Shanghai	09:30	4 082.07	0.00	0.00%	-0.87%	2.85%
CDAX	16:00	2 145.40	22.35	1.05%	2.84%	3.44%
FTSE 100	15:00	10 686.18	130.01	1.23%	4.53%	7.60%
SP 500	20:00	6 881.31	38.09	0.56%	-0.83%	0.52%
DJ Ind	20:00	49 662.66	129.47	0.26%	1.58%	3.33%
CAC40	19:00	8 429.03	67.57	0.81%	3.72%	3.43%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.94	-0.06	-0.30%	-0.91%	-2.64%
AUD / ZAR	23:00	11.31	-0.04	-0.31%	0.63%	2.38%
GBP / ZAR	23:00	21.68	-0.07	-0.31%	-1.89%	-2.86%
JPY / ZAR	23:00	0.10	0.00	-0.77%	-0.67%	-1.89%
USD / ZAR	23:00	16.06	0.04	0.27%	-0.51%	-3.00%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 079.96	70.91	3.53%	-5.25%	0.94%
Silver \$	23:00	77.20	3.68	5.00%	-9.39%	7.73%
Palladium \$	23:00	1 714.66	31.31	1.86%	0.13%	5.84%
Gold \$	23:00	4 977.56	99.67	2.04%	1.70%	15.24%
Brent Crude	23:00	70.35	2.93	4.35%	-0.48%	15.61%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	-0.01	-0.61%	-0.57%	0.32%
GBP / USD	23:00	1.35	-0.01	-0.54%	-1.40%	0.15%
JPY / USD	23:00	0.01	0.00	-0.98%	-0.03%	1.22%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
Inflation slows to 3.5%, rate-cut expectations trimmed

Traders trimmed bets that South Africa's central bank will resume its interest rate-cutting cycle next month after inflation slowed less than expected. Consumer prices rose 3.5% year-on-year, compared with 3.6% a month earlier, Pretoria-based Statistics South Africa said in a statement on its website on Wednesday. The median estimate of 15 economists in a Bloomberg survey was 3.4%. Forward-rate agreements covering the March 26 policy meeting are now pricing in a 14-basis-point reduction, compared with 15 basis points before the inflation data. The contracts are still fully pricing in two 25-basis-point cuts by year-end.

 Article
Source:
Moneyweb

READ MORE
HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy.

The CPI uses a base year and indexes current year prices based on the base year's values.
CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

Disclaimer: Whilst reasonable care was taken in ensuring that the information contained in this document is accurate, Mentenova does not warrant its accuracy and accepts no liability in respect of any damages and/or loss suffered as a result of reliance on the information in this document. The figures and values are calculated by FTSE International Limited ('FTSE') in conjunction with the JSE Limited ('JSE') in accordance with standard criteria. Figures and values quoted are the proprietary information of FTSE and the JSE. All copyright subsisting in the figures and values vest in FTSE and the JSE jointly. The data was obtained from Bloomberg. Mentenova is an authorized Financial Services Provider. (43937).