

MENTENOVA DAILY

19 February 2026
Prices as at previous trading day, 18 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	159 217.70	6312.30	4.13%	-0.79%	12.29%
JSE Resource 20	17:00	139 546.30	5606.80	4.19%	-0.27%	12.86%
JSE Top 40	17:00	114 336.90	3044.10	2.74%	1.88%	5.89%
JSE All Share	17:00	122 517.30	3107.30	2.60%	2.06%	5.77%
JSE Capped All Share	17:00	133 472.20	3383.30	2.60%	2.14%	6.08%
JSE Industrial 25	17:00	133 155.50	2151.80	1.64%	0.17%	-3.89%
JSE ALPI	17:00	46 589.77	249.42	0.54%	5.34%	6.48%
JSE Financial 15	17:00	27 237.57	571.66	2.14%	6.42%	9.51%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.94	-0.06	-0.30%	-0.91%	-2.64%
AUD / ZAR	23:00	11.31	-0.04	-0.31%	0.63%	2.38%
GBP / ZAR	23:00	21.68	-0.07	-0.31%	-1.89%	-2.86%
JPY / ZAR	23:00	0.10	0.00	-0.77%	-0.67%	-1.89%
USD / ZAR	23:00	16.06	0.04	0.27%	-0.51%	-3.00%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	-0.01	-0.61%	-0.57%	0.32%
GBP / USD	23:00	1.35	-0.01	-0.54%	-1.40%	0.15%
JPY / USD	23:00	0.01	0.00	-0.98%	-0.03%	1.22%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 705.94	0.00	0.00%	-2.49%	4.20%
Nikkei	08:30	57 143.84	577.35	1.02%	7.17%	13.52%
Nasdaq	20:00	22 753.63	175.25	0.78%	-3.02%	-2.10%
Shanghai	09:30	4 082.07	0.00	0.00%	-0.87%	2.85%
CDAX	16:00	2 145.40	22.35	1.05%	2.84%	3.44%
FTSE 100	15:00	10 686.18	130.01	1.23%	4.53%	7.60%
SP 500	20:00	6 881.31	38.09	0.56%	-0.83%	0.52%
DJ Ind	20:00	49 662.66	129.47	0.26%	1.58%	3.33%
CAC40	19:00	8 429.03	67.57	0.81%	3.72%	3.43%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 079.96	70.91	3.53%	-5.25%	0.94%
Silver \$	23:00	77.20	3.68	5.00%	-9.39%	7.73%
Palladium \$	23:00	1 714.66	31.31	1.86%	0.13%	5.84%
Gold \$	23:00	4 977.56	99.67	2.04%	1.70%	15.24%
Brent Crude	23:00	70.35	2.93	4.35%	-0.48%	15.61%

INFLATION - Up to January 2026

Name	% Move Y/Y
Core CPI	3.7%
Headline CPI	3.5%

MARKET REPORT

Inflation slows to 3.5%, rate-cut expectations trimmed

Traders trimmed bets that South Africa's central bank will resume its interest rate-cutting cycle next month after inflation slowed less than expected. Consumer prices rose 3.5% year-on-year, compared with 3.6% a month earlier, Pretoria-based Statistics South Africa said in a statement on its website on Wednesday. The median estimate of 15 economists in a Bloomberg survey was 3.4%. Forward-rate agreements covering the March 26 policy meeting are now pricing in a 14-basis-point reduction, compared with 15 basis points before the inflation data. The contracts are still fully pricing in two 25-basis-point cuts by year-end.

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Source:
Moneyweb