

MENTENOVA DAILY
10 February 2026

Prices as at previous trading day, 9 February 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	158 732.20	1275.40	0.81%	-1.09%	11.95%
JSE Resource 20	17:00	138 433.10	1095.60	0.80%	-1.07%	11.96%
JSE Top 40	17:00	112 301.50	267.20	0.24%	0.06%	4.00%
JSE All Share	17:00	120 276.80	225.60	0.19%	0.19%	3.84%
JSE Capped All Share	17:00	130 971.20	250.80	0.19%	0.23%	4.09%
JSE Industrial 25	17:00	132 582.30	-376.20	-0.28%	-0.26%	-4.30%
JSE ALPI	17:00	45 286.72	-278.24	-0.61%	2.39%	3.50%
JSE Financial 15	17:00	26 067.79	-1.43	-0.01%	1.85%	4.80%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	27 027.16	467.21	1.76%	-1.31%	5.45%
Nikkei	08:30	56 363.94	2110.26	3.89%	5.70%	11.97%
Nasdaq	20:00	23 238.67	207.46	0.90%	-0.95%	-0.01%
Shanghai	09:30	4 123.09	57.51	1.41%	0.12%	3.89%
CDAX	16:00	2 130.01	24.81	1.18%	2.10%	2.70%
FTSE 100	15:00	10 386.23	16.48	0.16%	1.59%	4.58%
SP 500	20:00	6 964.82	32.52	0.47%	0.37%	1.74%
DJ Ind	20:00	50 135.87	20.20	0.04%	2.54%	4.31%
CAC40	19:00	8 323.28	49.44	0.60%	2.42%	2.13%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.94	0.00	-0.03%	-0.92%	-2.65%
AUD / ZAR	23:00	11.28	0.04	0.32%	0.32%	2.06%
GBP / ZAR	23:00	21.77	-0.05	-0.23%	-1.45%	-2.43%
JPY / ZAR	23:00	0.10	0.00	0.00%	-2.30%	-3.50%
USD / ZAR	23:00	15.90	-0.13	-0.83%	-1.54%	-4.00%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 122.91	20.08	0.95%	-3.30%	3.03%
Silver \$	23:00	83.40	5.56	7.15%	-2.11%	16.38%
Palladium \$	23:00	1 740.32	35.38	2.08%	1.62%	7.43%
Gold \$	23:00	5 057.80	93.44	1.88%	3.34%	17.10%
Brent Crude	23:00	69.04	0.99	1.45%	-2.33%	13.46%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.19	0.01	0.84%	0.53%	1.43%
GBP / USD	23:00	1.37	0.01	0.60%	0.05%	1.62%
JPY / USD	23:00	0.01	0.00	0.86%	-0.71%	0.53%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
S&P is already predicting China's property slump will be worse

S&P Global Ratings said China's primary real estate sales will likely drop by between 10% to 14% this year, worse than the 5% to 8% decline for 2026 sales the firm predicted back in October.

"This is a downturn so entrenched that only the government has capacity to absorb the excess inventory," the analysts said in a note.

S&P said it was particularly concerned that the price decline in China's biggest cities worsened in the fourth quarter of last year.

 Article
 Source:
 CNBC

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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