

MENTENOVA DAILY  
7 January 2026

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	149 648.20	3805.20	2.61%	3.74%	5.54%
JSE Resource 20	17:00	130 202.70	3137.60	2.47%	3.75%	5.30%
JSE Top 40	17:00	110 889.50	2108.20	1.94%	1.98%	2.70%
JSE All Share	17:00	118 722.80	2140.10	1.84%	1.91%	2.50%
JSE Capped All Share	17:00	128 958.70	2322.00	1.83%	1.91%	2.49%
JSE Industrial 25	17:00	139 980.90	2014.60	1.46%	0.71%	1.04%
JSE ALPI	17:00	44 164.66	515.33	1.18%	1.00%	0.94%
JSE Financial 15	17:00	25 275.55	450.92	1.82%	1.48%	1.62%

#### CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.12	-0.07	-0.36%	-1.90%	-1.70%
AUD / ZAR	23:00	11.02	0.03	0.26%	-0.80%	-0.28%
GBP / ZAR	23:00	22.08	-0.08	-0.38%	-1.20%	-1.05%
JPY / ZAR	23:00	0.10	0.00	-0.29%	-1.60%	-1.23%
USD / ZAR	23:00	16.36	-0.02	-0.09%	-1.43%	-1.24%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.00	-0.28%	-0.50%	-0.49%
GBP / USD	23:00	1.35	0.00	-0.30%	0.25%	0.19%
JPY / USD	23:00	0.01	0.00	-0.17%	-0.16%	0.05%

#### INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.24%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 710.45	363.21	1.38%	3.31%	4.21%
Nikkei	08:30	52 518.08	685.28	1.32%	4.33%	4.33%
Nasdaq	20:00	23 547.17	151.35	0.65%	0.55%	1.31%
Shanghai	09:30	4 083.67	60.25	1.50%	2.99%	2.89%
CDAX	16:00	2 106.08	2.45	0.12%	1.55%	1.55%
FTSE 100	15:00	10 122.73	118.16	1.18%	1.83%	1.93%
SP 500	20:00	6 944.82	42.77	0.62%	0.70%	1.45%
DJ Ind	20:00	49 462.08	484.90	0.99%	2.26%	2.91%
CAC40	19:00	8 237.43	25.93	0.32%	0.85%	1.08%

#### COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 446.37	169.62	7.45%	12.19%	18.73%
Silver \$	23:00	81.27	4.68	6.11%	6.52%	13.41%
Palladium \$	23:00	1 826.72	109.52	6.38%	12.47%	12.76%
Gold \$	23:00	4 494.83	45.68	1.03%	3.58%	4.06%
Brent Crude	23:00	60.70	-1.06	-1.72%	-1.97%	-0.25%

#### INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

#### MARKET REPORT

##### Rand rally looks sustainable as volatility nears 25-year low

Traders are just fine with the rand at its strongest level against the dollar in more than three years, volatility measures show. The South African currency strengthened 14% against the greenback in 2025 and extended gains this year, buoyed by record-high precious-metal prices and improving investor sentiment as economic reforms were rewarded by a credit-rating upgrade from S&P Global Ratings in November.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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