

MENTENOVA DAILY  
1 January 2026

#### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE Precious Metals and Mining	17:00	141 790.50	-2468.80	-0.27%	206.47%
JSE Resource 20	17:00	123 650.60	-1851.00	-0.17%	138.21%
JSE Top 40	17:00	107 977.90	-754.70	-0.27%	43.24%
JSE All Share	17:00	115 832.30	-668.90	-0.19%	37.74%
JSE Capped SWIX	17:00	32 508.02	0.00	0.39%	38.55%
JSE Industrial 25	17:00	138 540.10	-447.30	-0.44%	16.73%
JSE SAPI	17:00	487.66	0.30	0.32%	23.25%
JSE Financial 15	17:00	24 872.84	-34.44	-0.14%	20.69%

#### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
EUR / ZAR	23:00	19.45	-0.04	-0.91%	-0.26%
AUD / ZAR	23:00	11.05	-0.06	-1.01%	-5.19%
GBP / ZAR	23:00	22.32	-0.03	-0.93%	-5.31%
JPY / ZAR	23:00	0.11	0.00	-1.12%	-11.84%
USD / ZAR	23:00	16.56	-0.03	-0.70%	-12.11%

#### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
EUR / USD	23:00	1.17	0.00	-0.23%	13.44%
GBP / USD	23:00	1.35	0.00	-0.27%	7.66%
JPY / USD	23:00	0.01	0.00	-0.42%	0.31%

#### INTEREST RATES

Name	Rate
Repo rate	10.25%
Prime rate	7.24%
R186	6.75%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

#### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
Hang-Seng	10:30	25 630.54	-224.06	-0.02%	27.77%
Nikkei	08:30	50 339.48	0.00	-0.37%	26.18%
Nasdaq	20:00	23 241.99	-177.09	-0.99%	20.36%
Shanghai	09:30	3 968.84	3.72	0.09%	18.41%
CDAX	16:00	2 073.96	0.00	0.54%	22.08%
FTSE 100	15:00	9 931.38	-9.33	0.66%	21.51%
SP 500	20:00	6 845.50	-50.74	-0.87%	16.39%
DJ Ind	20:00	48 063.29	-303.77	-0.82%	12.97%
CAC40	19:00	8 149.50	-18.65	0.46%	10.42%

#### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Platinum \$	23:00	2 060.51	-119.96	-2.36%	127.04%
Silver \$	23:00	71.66	-4.63	-0.66%	147.95%
Palladium \$	23:00	1 620.00	-4.17	-0.95%	77.51%
Gold \$	23:00	4 319.37	-20.12	-0.30%	64.58%
Brent Crude	23:00	60.85	-1.07	-1.76%	-18.48%

#### INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

#### MARKET REPORT

And the best share in 2025 was ...

Gold started its strong rally during 2024 and the momentum was obvious at the beginning of 2025 – it went on to increase another 65% to consecutive new record highs and ended the year at \$4 320 per ounce. It was only a matter of time before platinum group metals followed gold with a rally, starting in the middle of the year. The platinum price increased 130% from \$914 per ounce in January to \$2 060 at year end, palladium ran 84% to \$1 633 and rhodium doubled to \$9 175 per ounce.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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