

MENTENOVA DAILY
28 January 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	172 211.60	-7883.10	-4.38%	21.45%	21.45%
JSE Resource 20	17:00	148 825.90	-6062.70	-3.91%	20.36%	20.36%
JSE Top 40	17:00	115 619.70	-1089.50	-0.93%	7.08%	7.08%
JSE All Share	17:00	123 419.60	-1143.90	-0.92%	6.55%	6.55%
JSE Capped All Share	17:00	134 324.60	-1283.40	-0.95%	6.76%	6.76%
JSE Industrial 25	17:00	135 607.90	1530.40	1.14%	-2.12%	-2.12%
JSE ALPI	17:00	43 723.93	-725.31	-1.63%	-0.07%	-0.07%
JSE Financial 15	17:00	25 628.76	153.18	0.60%	3.04%	3.04%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.10	0.05	0.25%	-1.82%	-1.82%
AUD / ZAR	23:00	11.12	0.02	0.20%	0.65%	0.65%
GBP / ZAR	23:00	21.97	0.02	0.11%	-1.54%	-1.54%
JPY / ZAR	23:00	0.10	0.00	0.10%	-1.42%	-1.42%
USD / ZAR	23:00	15.86	-0.19	-1.16%	-4.22%	-4.22%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.20	0.02	1.36%	2.51%	2.51%
GBP / USD	23:00	1.38	0.02	1.24%	2.78%	2.78%
JPY / USD	23:00	0.01	0.00	1.30%	2.96%	2.96%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	27 126.95	361.43	1.35%	5.84%	5.84%
Nikkei	08:30	53 333.54	448.29	0.85%	5.95%	5.95%
Nasdaq	20:00	23 817.10	215.74	0.91%	2.47%	2.47%
Shanghai	09:30	4 139.90	7.30	0.18%	4.31%	4.31%
CDAX	16:00	2 114.32	-1.63	-0.08%	1.95%	1.95%
FTSE 100	15:00	10 207.80	58.95	0.58%	2.78%	2.78%
SP 500	20:00	6 978.60	28.37	0.41%	1.94%	1.94%
DJ Ind	20:00	49 003.41	-408.99	-0.83%	1.96%	1.96%
CAC40	19:00	8 152.82	21.67	0.27%	0.04%	0.04%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 654.21	58.48	2.25%	28.81%	28.81%
Silver \$	23:00	112.08	8.30	8.00%	56.40%	56.40%
Palladium \$	23:00	1 931.77	-29.31	-1.49%	19.25%	19.25%
Gold \$	23:00	5 180.16	171.46	3.42%	19.93%	19.93%
Brent Crude	23:00	67.57	1.98	3.02%	11.04%	11.04%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

MARKET REPORT

Chip giant ASML posts record orders and upbeat 2026 guidance

Analysts expect memory chipmakers to increase capacity to mitigate a shortage in the component which could benefit ASML. Bookings, one of the most closely-watched metrics from investors, came in at 13.2 billion euros (\$15.8 billion) in the fourth quarter, ahead of estimates. ASML also announced a 12-billion-euro share buyback plan to be executed by Dec. 31, 2028.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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