

MENTENOVA DAILY
27 January 2026
FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------------------------|-------|------------|----------|--------|--------|--------|
| JSE Precious Metals and Mining | 17:00 | 180 094.70 | 10559.50 | 6.23% | 27.01% | 27.01% |
| JSE Resource 20 | 17:00 | 154 888.60 | 8223.80 | 5.61% | 25.26% | 25.26% |
| JSE Top 40 | 17:00 | 116 709.20 | 2351.50 | 2.06% | 8.09% | 8.09% |
| JSE All Share | 17:00 | 124 563.50 | 2282.20 | 1.87% | 7.54% | 7.54% |
| JSE Capped All Share | 17:00 | 135 608.00 | 2518.90 | 1.89% | 7.78% | 7.78% |
| JSE Industrial 25 | 17:00 | 134 077.50 | -337.50 | -0.25% | -3.22% | -3.22% |
| JSE ALPI | 17:00 | 44 449.24 | 62.73 | 0.14% | 1.59% | 1.59% |
| JSE Financial 15 | 17:00 | 25 475.58 | -7.19 | -0.03% | 2.42% | 2.42% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-----------|---------|--------|--------|--------|
| Hang-Seng | 10:30 | 26 765.52 | 16.01 | 0.06% | 4.43% | 4.43% |
| Nikkei | 08:30 | 52 885.25 | -961.62 | -1.79% | 5.06% | 5.06% |
| Nasdaq | 20:00 | 23 601.36 | 100.12 | 0.43% | 1.55% | 1.55% |
| Shanghai | 09:30 | 4 132.61 | -3.56 | -0.09% | 4.13% | 4.13% |
| CDAX | 16:00 | 2 115.95 | 6.14 | 0.29% | 2.02% | 2.02% |
| FTSE 100 | 15:00 | 10 148.85 | 5.41 | 0.05% | 2.19% | 2.19% |
| SP 500 | 20:00 | 6 950.23 | 34.62 | 0.50% | 1.53% | 1.53% |
| DJ Ind | 20:00 | 49 412.40 | 313.69 | 0.64% | 2.81% | 2.81% |
| CAC40 | 19:00 | 8 131.15 | -11.90 | -0.15% | -0.23% | -0.23% |

CURRENCIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|-------|--------|--------|--------|
| EUR / ZAR | 23:00 | 19.05 | -0.03 | -0.14% | -2.06% | -2.06% |
| AUD / ZAR | 23:00 | 11.10 | -0.02 | -0.19% | 0.46% | 0.46% |
| GBP / ZAR | 23:00 | 21.95 | -0.05 | -0.21% | -1.65% | -1.65% |
| JPY / ZAR | 23:00 | 0.10 | 0.00 | 0.48% | -1.51% | -1.51% |
| USD / ZAR | 23:00 | 16.05 | -0.08 | -0.49% | -3.09% | -3.09% |

COMMODITIES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|--------------|-------|----------|---------|--------|--------|--------|
| Platinum \$ | 23:00 | 2 595.73 | -182.87 | -6.58% | 25.98% | 25.98% |
| Silver \$ | 23:00 | 103.78 | 0.59 | 0.57% | 44.82% | 44.82% |
| Palladium \$ | 23:00 | 1 961.08 | -56.62 | -2.81% | 21.05% | 21.05% |
| Gold \$ | 23:00 | 5 008.70 | 21.21 | 0.43% | 15.96% | 15.96% |
| Brent Crude | 23:00 | 65.59 | -0.29 | -0.44% | 7.79% | 7.79% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % MTD | % YTD |
|-----------|-------|-------|------|--------|-------|-------|
| EUR / USD | 23:00 | 1.19 | 0.01 | 0.44% | 1.14% | 1.14% |
| GBP / USD | 23:00 | 1.37 | 0.00 | 0.27% | 1.52% | 1.52% |
| JPY / USD | 23:00 | 0.01 | 0.00 | 0.98% | 1.65% | 1.65% |

INFLATION - Up to December 2025

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 3.6% |
| Headline CPI | 3.6% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 6.75% |
| Prime rate | 10.25% |
| R186 | 7.24% |
| Fed Funds Rate (USA) | 3.75% |
| BoE Rate (UK) | 3.75% |

MARKET REPORT
Rand strengthens below R16/\$ for first time since 2022

Record-high gold prices and domestic political stability have bolstered the allure of the country's assets to foreign investors. The rand has also benefited from the decline in the dollar — the Bloomberg Dollar Spot Index fell about 8% last year on concerns about US President Donald Trump's tariff war and as the Federal Reserve began easing interest rates.

Article
Source:
Moneyweb

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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