

MENTENOVA DAILY
27 January 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	180 094.70	10559.50	6.23%	27.01%	27.01%
JSE Resource 20	17:00	154 888.60	8223.80	5.61%	25.26%	25.26%
JSE Top 40	17:00	116 709.20	2351.50	2.06%	8.09%	8.09%
JSE All Share	17:00	124 563.50	2282.20	1.87%	7.54%	7.54%
JSE Capped All Share	17:00	135 608.00	2518.90	1.89%	7.78%	7.78%
JSE Industrial 25	17:00	134 077.50	-337.50	-0.25%	-3.22%	-3.22%
JSE ALPI	17:00	44 449.24	62.73	0.14%	1.59%	1.59%
JSE Financial 15	17:00	25 475.58	-7.19	-0.03%	2.42%	2.42%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.05	-0.03	-0.14%	-2.06%	-2.06%
AUD / ZAR	23:00	11.10	-0.02	-0.19%	0.46%	0.46%
GBP / ZAR	23:00	21.95	-0.05	-0.21%	-1.65%	-1.65%
JPY / ZAR	23:00	0.10	0.00	0.48%	-1.51%	-1.51%
USD / ZAR	23:00	16.05	-0.08	-0.49%	-3.09%	-3.09%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.19	0.01	0.44%	1.14%	1.14%
GBP / USD	23:00	1.37	0.00	0.27%	1.52%	1.52%
JPY / USD	23:00	0.01	0.00	0.98%	1.65%	1.65%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 765.52	16.01	0.06%	4.43%	4.43%
Nikkei	08:30	52 885.25	-961.62	-1.79%	5.06%	5.06%
Nasdaq	20:00	23 601.36	100.12	0.43%	1.55%	1.55%
Shanghai	09:30	4 132.61	-3.56	-0.09%	4.13%	4.13%
CDAX	16:00	2 115.95	6.14	0.29%	2.02%	2.02%
FTSE 100	15:00	10 148.85	5.41	0.05%	2.19%	2.19%
SP 500	20:00	6 950.23	34.62	0.50%	1.53%	1.53%
DJ Ind	20:00	49 412.40	313.69	0.64%	2.81%	2.81%
CAC40	19:00	8 131.15	-11.90	-0.15%	-0.23%	-0.23%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 595.73	-182.87	-6.58%	25.98%	25.98%
Silver \$	23:00	103.78	0.59	0.57%	44.82%	44.82%
Palladium \$	23:00	1 961.08	-56.62	-2.81%	21.05%	21.05%
Gold \$	23:00	5 008.70	21.21	0.43%	15.96%	15.96%
Brent Crude	23:00	65.59	-0.29	-0.44%	7.79%	7.79%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

MARKET REPORT

Rand strengthens below R16/\$ for first time since 2022

Record-high gold prices and domestic political stability have bolstered the allure of the country's assets to foreign investors. The rand has also benefited from the decline in the dollar — the Bloomberg Dollar Spot Index fell about 8% last year on concerns about US President Donald Trump's tariff war and as the Federal Reserve began easing interest rates.

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