

MENTENOVA DAILY
26 January 2026
FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	169 535.20	5960.20	3.64%	19.57%	19.57%
JSE Resource 20	17:00	146 664.80	4836.80	3.41%	18.61%	18.61%
JSE Top 40	17:00	114 357.70	860.50	0.76%	5.91%	5.91%
JSE All Share	17:00	122 281.30	779.60	0.64%	5.57%	5.57%
JSE Capped All Share	17:00	133 089.10	863.70	0.65%	5.77%	5.77%
JSE Industrial 25	17:00	134 415.00	-1554.50	-1.14%	-2.98%	-2.98%
JSE ALPI	17:00	44 386.51	-298.40	-0.67%	1.44%	1.44%
JSE Financial 15	17:00	25 482.77	-132.10	-0.52%	2.45%	2.45%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 749.51	119.55	0.45%	4.37%	4.37%
Nikkei	08:30	53 846.87	157.98	0.29%	6.97%	6.97%
Nasdaq	20:00	23 501.24	65.22	0.28%	1.12%	1.12%
Shanghai	09:30	4 136.16	13.59	0.33%	4.22%	4.22%
CDAX	16:00	2 109.81	3.97	0.19%	1.73%	1.73%
FTSE 100	15:00	10 143.44	-6.61	-0.07%	2.14%	2.14%
SP 500	20:00	6 915.61	2.26	0.03%	1.02%	1.02%
DJ Ind	20:00	49 098.71	-285.30	-0.58%	2.15%	2.15%
CAC40	19:00	8 143.05	-5.84	-0.07%	-0.08%	-0.08%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	19.08	0.12	0.61%	-1.93%	-1.93%
AUD / ZAR	23:00	11.12	0.09	0.77%	0.64%	0.64%
GBP / ZAR	23:00	21.99	0.21	0.98%	-1.44%	-1.44%
JPY / ZAR	23:00	0.10	0.00	1.67%	-1.99%	-1.99%
USD / ZAR	23:00	16.13	-0.01	-0.03%	-2.62%	-2.62%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.01	0.62%	0.70%	0.70%
GBP / USD	23:00	1.36	0.01	1.05%	1.25%	1.25%
JPY / USD	23:00	0.01	0.00	1.74%	0.66%	0.66%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 778.60	141.05	5.35%	34.85%	34.85%
Silver \$	23:00	103.19	6.95	7.22%	43.99%	43.99%
Palladium \$	23:00	2 017.70	105.10	5.50%	24.55%	24.55%
Gold \$	23:00	4 987.49	51.47	1.04%	15.47%	15.47%
Brent Crude	23:00	65.88	1.82	2.84%	8.27%	8.27%

INFLATION - Up to December 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.6%

MARKET REPORT
Tense Fed is set to lead global peers with interest-rate hold

The Federal Reserve and three of the central banks that just backed its embattled chair are poised to keep interest rates unchanged at an edgy moment for global policymakers. Officials in Washington are widely expected to defy US President Donald Trump's calls for lower borrowing costs on Wednesday at the end of their two-day meeting. Peers in Brazil, Canada, and Sweden may also retain current settings.

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Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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