

MENTENOVA DAILY
23 January 2026
FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	163 575.00	-2721.00	-1.64%	15.36%	15.36%
JSE Resource 20	17:00	141 828.00	-1917.70	-1.33%	14.70%	14.70%
JSE Top 40	17:00	113 497.20	612.20	0.54%	5.11%	5.11%
JSE All Share	17:00	121 501.70	720.70	0.60%	4.89%	4.89%
JSE Capped All Share	17:00	132 225.40	781.60	0.59%	5.09%	5.09%
JSE Industrial 25	17:00	135 969.50	1706.20	1.27%	-1.86%	-1.86%
JSE ALPI	17:00	44 684.91	382.93	0.86%	2.12%	2.12%
JSE Financial 15	17:00	25 614.87	532.11	2.12%	2.98%	2.98%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	26 629.96	44.90	0.17%	3.90%	3.90%
Nikkei	08:30	53 688.89	914.25	1.73%	6.65%	6.65%
Nasdaq	20:00	23 436.02	211.20	0.91%	0.83%	0.83%
Shanghai	09:30	4 122.58	5.64	0.14%	3.87%	3.87%
CDAX	16:00	2 105.84	30.54	1.47%	1.54%	1.54%
FTSE 100	15:00	10 150.05	11.96	0.12%	2.20%	2.20%
SP 500	20:00	6 913.35	37.73	0.55%	0.99%	0.99%
DJ Ind	20:00	49 384.01	306.78	0.63%	2.75%	2.75%
CAC40	19:00	8 148.89	79.72	0.99%	-0.01%	-0.01%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.96	-0.04	-0.22%	-2.53%	-2.53%
AUD / ZAR	23:00	11.04	0.04	0.38%	-0.13%	-0.13%
GBP / ZAR	23:00	21.78	-0.06	-0.27%	-2.40%	-2.40%
JPY / ZAR	23:00	0.10	0.00	-0.88%	-3.60%	-3.60%
USD / ZAR	23:00	16.13	-0.13	-0.79%	-2.59%	-2.59%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	2 637.55	148.85	5.98%	28.00%	28.00%
Silver \$	23:00	96.24	3.18	3.42%	34.30%	34.30%
Palladium \$	23:00	1 912.60	64.40	3.48%	18.06%	18.06%
Gold \$	23:00	4 936.02	104.29	2.16%	14.28%	14.28%
Brent Crude	23:00	64.06	-1.18	-1.81%	5.28%	5.28%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.18	0.01	0.60%	0.08%	0.08%
GBP / USD	23:00	1.35	0.01	0.54%	0.19%	0.19%
JPY / USD	23:00	0.01	0.00	-0.06%	-1.07%	-1.07%

INFLATION - Up to November 2025

Name	% Move Y/Y
Core CPI	3.6%
Headline CPI	3.5%

INTEREST RATES

Name	Rate
Repo rate	6.75%
Prime rate	10.25%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT
Trump's latest tariffs U-turn is sparking a global market rally

Global markets were cheered after Trump retreated from threats to put further tariffs on several European countries. The news — and the market response — revived talk of the "TACO," or "Trump Always Chickens Out" trade among investors. "Donald Trump's TACO bell has rung once again, much to the joy of financial markets," one market watcher said Thursday.

Article
Source:
CNBC

READ MORE

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

Disclaimer: Whilst reasonable care was taken in ensuring that the information contained in this document is accurate, Mentenova does not warrant its accuracy and accepts no liability in respect of any damages and/or loss suffered as a result of reliance on the information in this document. The figures and values are calculated by FTSE International Limited ('FTSE') in conjunction with the JSE Limited ('JSE') in accordance with standard criteria. Figures and values quoted are the proprietary information of FTSE and the JSE. All copyright subsisting in the figures and values vest in FTSE and the JSE jointly. The data was obtained from Bloomberg. Mentenova is an authorized Financial Services Provider. (43937).